X-pand into the Future

eurex circular 049/09

Date: Frankfurt, April 1, 2009

Recipients: All Trading Members of Eurex Deutschland and Eurex Zürich and Vendors

Lafarge SA: Capital Increase

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Content may be most important for:

- Front Office/Trading
- Middle + Backoffice
- Auditing/Security Coordination

Attachments:

none

Summary:

On March 31, 2009, the extraordinary general meeting of the company Lafarge SA decided on a capital increase with subscription rights for the shareholders of Lafarge SA at a subscription ratio of 13:6. Subscription price of the new shares will be 16.65 Euro. The subscription period will start on April 2, 2009.

As a consequence of the capital increase, an adjustment of the Eurex contracts on Lafarge SA (CIL/CILF) will become necessary.

Ex date will be **April 2, 2009**.

This circular describes the adjustment procedure.

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Lafarge SA: Capital Increase

Measure:
Capital increase with subscription rights for shareholders of Lafarge SA

Subscription Ratio: 13:6
i.e. thirteen old shares of Lafarge SA entitle to subscribe to six new shares of Lafarge SA

Subscription Price:
16.65 Euro

Dividend Entitlement of New Shares:
Dividend disadvantage of 2.00 Euro

Last cum Trading Day:
April 1, 2009

Ex Date:
April 2, 2009

Start of Subscription Period:
April 2, 2009

Affected Products:
CIL/CILF

Reference to underlying Eurex Rules & Regulations:
Contract Specifications for Futures Contracts and Options Contracts at Eurex Deutschland and Eurex Zürich, Section 2.6.10.1 (3)

The updated Contract Specifications will be available on the Eurex website as of the ex date under:

www.eurexchange.com > Documents > Rules and Regulations

ISIN:
The ISIN of the Lafarge SA share (FR0000120537) will remain unchanged.

Procedure

Determination of Adjustment Factor (R-Factor)

The official closing auction price of the Lafarge SA share at NYSE Euronext on April 1, 2009 will be the basis for determination of the R-factor.

The R-factor will be determined with eight decimal places. It is calculated in the following way:

R = ((number of existing shares / number of new shares) * (1 - (issue price of new shares + dividend disadvantage) / closing auction price))) + (issue price of new shares + dividend disadvantage) / closing auction price)

R = ((13 / 19) * (1 - (16.65 + 2.00) / closing auction price))) + (16.65 + 2.00) / closing auction price)

1. Adjustment of Contract Size and Variation Margin

To adjust the calculation of the Variation Margin of the following exchange trading day, settlement prices of the last cum trading day will be multiplied by the R-factor.

The new contract size will be calculated as follows:

Contract size new = contract size old / R-factor

All outstanding orders and quotes will be deleted after close of trading on the last cum trading day.

2. Introduction of a new Contract

Currently, there is no open interest in the futures contract on Lafarge SA (CLIF). Please note that the futures contract will only take place if there will be open interest after the close of trading on April 1, 2009.

signed: Thomas Lenz

signed: Richard Heizmann

Frankfurt, April 1, 2009