X-pand into the Future

e u r e x *circular 204/11*

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Recipients: All Trading Members of Eurex Deutschland and Eurex Zürich and Vendors
Authorized by: Jürg Spillmann

Solvay S.A.: Further Information on the Takeover Offer to the Shareholders of Rhodia S.A.

Related Eurex Circular: 074/11

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Content may be most important for:

Ü Front Office/Trading

Ü Middle + Backoffice

Ü Auditing/Security Coordination

Attachments:

none

Summary:

The conversion period for the existing takeover offer of the company Solvay S.A. to the shareholders of Rhodia S.A. of EUR 31.60 per share will end on August 24, 2011.

With this circular we will inform you about the further procedure after conclusion of the conversion offer.

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Solvay S.A.: Further Information on the Takeover Offer to the Shareholders of Rhodia S.A.

The conversion period for the existing takeover offer of the company Solvay S.A. to the shareholders of Rhodia S.A. of EUR 31.60 per share will end on August 24, 2011.

The announcement of the result and the declaration of the offer having taken effect irrevocably are planned for August 31, 2011.

For processing reasons, trading in Rhodia S.A. shares at NYSE Euronext in Paris will be continued with ISIN FR0011056027 from August 22, 2011 until August 29, 2011. During this period, no trading will be possible with ISIN FR0010479956. As of August 30, 2011, trading with ISIN FR0010479956 will be resumed.

The underlying instruments for the Eurex options and the Eurex stock futures contract on shares of Rhodia S.A. will change accordingly.

If the offer is successful, options and futures contracts will expire/mature immediately upon announcement of the result and the declaration of the offer having taken effect irrevocably. Therefore, trading in Eurex options on shares of Rhodia S.A. (RHDI) and the Eurex stock futures contract on Rhodia S.A. (RHDG) will then immediately be set on “HALT” and finally discontinued. Settlement of the positions will be made at the theoretical fair value, as described in Eurex circular 074/11. Basis for the calculation of the theoretical fair value will be the final offering price.

August 11, 2011