X-pand into the Future

e u r e x *circular 203/12*

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Kraft Foods Inc.: Spin-off

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Content may be most important for:

Ü Front Office/Trading
Ü Middle + Backoffice
Ü Auditing/Security Coordination

Attachments:
none

Summary:

The company Kraft Foods Inc. announced a spin-off in a way that each shareholder will receive one additional Kraft Foods Group Inc. share (ISIN: US50076Q1067) for every three Kraft Foods Inc. shares they hold.

Also, the name of the company Kraft Foods Inc. will be changed to Mondelez International Inc.

Effective date for the transaction is scheduled to be **2 October 2012**.

The spin-off will result in an adjustment of the Eurex stock futures contract on Kraft Foods Inc. (KFTF).

The circular contains a description of the adjustment procedure.

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Kraft Foods Inc.: Spin-off

The company Kraft Foods Inc. announced a spin-off in a way that each shareholder will receive one additional Kraft Foods Group Inc. share (ISIN: US50076Q1067) for every three Kraft Foods Inc. shares they hold.

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Effective date for the transaction is scheduled to be 2 October 2012.

Pursuant to the Contract Specifications for Futures Contracts and Options Contracts at Eurex Deutschland and Eurex Zürich, section 1.6.7 (8), the Eurex stock futures contract on shares of Kraft Foods Inc. (KFTF) will be adjusted according to the basket method as follows:

As of 2 October 2012, the stock futures contract will be a basket containing one Mondelez International Inc. share + 0.33333333 Kraft Foods Group Inc. shares.

There will be no technical adjustment in this stock futures contract. Consequently, the contract size will remain unchanged. The required adjustment will take place via the daily settlement price at NASDAQ Exchange for both the Mondelez International Inc. share and the Kraft Foods Group Inc. share.

As of the respective due date, only the underlying ISIN (to a new dummy ISIN) and the name for this contract will change in the Eurex® system as follows:

Product code old/new	Product ISIN old/new	ISIN of the underlying instrument old	ISIN of the underlying instrument new	Name old	Name new
KFTF	DE000A0SYKY9	US50075N1046	DE000A0SYKY9	Kraft Foods Inc.	Kraft Foods Inc.-Basket

All existing orders and quotes will be deleted after close of trading on 1 October 2012.

As soon as there are no more contract months with open interest in the Eurex stock futures contract on the Kraft Foods Inc. basket, trading in this contract (KFTF) will be set on “HALT” and finally suspended.

Furthermore, as of 2 October 2012, no new contract months will be introduced in this contract.

Existing contract months without open interest will be suspended from trading.

Please note: The procedure as described above will only take place if there is open interest in this contract on the respective due date. If this is not the case, no adjustment will take place and no new contract will be introduced. Trading in this contract will then be continued under the new name Mondelez International Inc.

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