X-pand into the Future

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Date: Frankfurt, January 21, 2008
Recipients: All Trading Members of Eurex Deutschland and Eurex Zürich and Vendors
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Rexel Plc: Further Information on the Takeover Offer to the Shareholders of Hagemeyer NV

Related Eurex Circulars: 225/07

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Content may be most important for:

Ü Front Office/Trading
Ü Middle + Backoffice
Ü Auditing/Security Coordination

Attachments:

none

Summary:

The conversion period for the takeover offer of the company Rexel Plc to the shareholders of Hagemeyer NV adjusted from EUR 4.60 to EUR 4.85 per share in cash will end on **March 4, 2008** at 15:00 CET.

The circular informs on the further procedure once the takeover offer will have been completed.

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Rexel Plc: Further Information on the Takeover Offer to the Shareholders of Hagemeyer NV

The conversion period for the existing takeover offer of the company Rexel Plc to the shareholders of Hagemeyer NV at EUR 4.85 per share in cash will end on March 4, 2008 at 15:00 CET.

Publication of the results and confirmation that the offer will take effect irrevocably must take place within a period of five days after the conversion period has ended.

Trading in Hagemeyer NV shares at NYSE Euronext in Amsterdam will end on March 4, 2008 as early as 15:00 CET. This will also apply to Eurex options and the Eurex stock futures contract on shares of Hagemeyer NV (HMY/HMYF).

As of March 5, 2008, trading in Hagemeyer NV shares will be resumed in the following classes:

- Shares registered for conversion = ISIN NL0006019721
- Shares not registered for conversion = ISIN NL0000355477 (as before)

The underlying instrument for Eurex options or the Eurex stock futures contract, respectively, on Hagemeyer NV shares will continue to be the share with ISIN NL0000355477 as of March 5, 2008.

As of March 4, 2008 until publication of the conversion result, exercises in Eurex options on Hagemeyer NV shares will not be possible.

Should the offer be successful, the options and futures contracts will expire directly after publication of results. Therefore, trading in Eurex options on Hagemeyer NV shares (HMY) and in the Eurex stock futures contract on Hagemeyer NV (HMYF) will then be immediately set to “HALT” and discontinued. Settlement of positions will take place at theoretical fair value as described in Eurex circular 225/07. Basis for the calculation of the theoretical fair value will be the final bid price.

Should there be any changes in this procedure, particularly in case of a possible extension of the acceptance period, we will inform you without delay.

Should you have any more questions, please contact our Functional Helpdesk Equity and Equity Index Products at tel. +49-69-211-1 12 10.

Frankfurt, January 21, 2008