



eurex circular 017/15

Date: 26 January 2015
Recipients: All Trading Participants of Eurex Deutschland and Eurex Zürich and Vendors
Authorized by: Edward Backes

GAGFAH S.A.: Further information regarding the takeover offer of Deutsche Annington Immobilien SE to the shareholders of GAGFAH S.A.

Related Eurex circular: 012/15

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Content may be most important for:

- Front Office/Trading
- Middle + Backoffice
- Auditing/Security Coordination

Attachments:

none

Summary:

In a press release on 26 January 2015, the company Deutsche Annington Immobilien SE declared its takeover offer to the shareholders of GAGFAH S.A. successful.

Contrary to the procedure described in Eurex circular 012/15, the underlying instrument of the Eurex option (GFJ) and the Eurex Single Stock Futures contract (GFJF) on shares of GAGFAH S.A. will be replaced by the GAGFAH S.A. shares tendered for conversion with effect from **27 January 2015**.

Effective **27 January 2015**, the ISIN of the underlying instrument of the Eurex option (GFJ) and the Eurex Single Stock Futures contract (GFJF) will change as described in this circular.



**GAGFAH S.A.: Further information regarding the takeover offer of
Deutsche Annington Immobilien SE to the shareholders of GAGFAH S.A.**

In a press release on 26 January 2015, the company Deutsche Annington Immobilien SE declared its takeover offer to the shareholders of GAGFAH S.A. successful.

Contrary to the procedure described in Eurex circular 012/15, the underlying instrument of the Eurex option (GFJ) and the Eurex Single Stock Futures contract (GFJF) on shares of GAGFAH S.A. will be replaced by the GAGFAH S.A. shares tendered for conversion with effect from 27 January 2015.

Effective 27 January 2015, the ISIN of the underlying instrument of the Eurex option (GFJ) and the Eurex Single Stock Futures contract (GFJF) will change as described below:

Product code old/new	ISIN of underlying old	ISIN of underlying new	Product ISIN old	Product ISIN new	Name old	Name new
GFJ	LU0269583422	LU1152862774	LU0269583422	LU1152862774	GAGFAH S.A.	GAGFAH S.A. - TENDERED
GFJF	LU0269583422	LU1152862774	DE000A0X7ZS1	DE000A0X7ZS1	GAGFAH S.A.	GAGFAH S.A. - TENDERED

This procedure is applied since the new shares of Deutsche Annington Immobilien SE are expected to be available not before March 2015.

The adjustments described in Eurex circular 012/15 (calculation and application of the R-factor) and change of the underlying instrument to the new Deutsche Annington Immobilien SE shares will be applied at a later date.

The exact date will be communicated in a separate Eurex circular.

26 January 2015