



## Corporate Action Information

**Issue Date:** 07 July 2016  
**Effective Date:** 08 July 2016  
**Contact:** Derivatives Trading Operations, Tel. +49-69-211-1 12 10

<b>Corporate Action</b>	<b>Takeover/ISIN-change</b>
<b>Company</b>	<b>gategroup Holding AG</b>
<b>ISIN</b>	<b>CH0100185955</b>
Rules&Regulations	Contract Specifications for Futures Contracts and Options contracts at Eurex Deutschland and Eurex Zürich, section(s) 1.6.7 (7) and 2.6.10.1 (7)
Options contracts on stocks	GATN
Futures contracts on stocks	GATF

The company HNA Aviation announced in their notice from 07 July 2016 the definitive interim result of the public tender offer for all publicly held shares of gategroup Holding AG. According to the notice the participation of the Offeror amounts to 63.6% (subject to the execution of the offer). Subject to the satisfaction of the still outstanding conditions the Offeror declares the offer successful. According to the notice the additional acceptance period starts on 8 July 2016 and runs until 21 July 2016. The settlement of the offer is expected to take place at the end of the 3<sup>rd</sup> quarter/beginning of the 4<sup>th</sup> quarter 2016.

The separate second trading line for gategroup Shares tendered into the offer will be kept open and can be traded under the ISIN CH0323600392 until shortly before the settlement of the offer. More information about this transaction is available on the company's website under [www.hnagroup.com](http://www.hnagroup.com)

Effective as of 8 July 2016 and until settlement of the Offer the underlying share of the gategroup-contracts will change to the second trading line according to the table. Settlement of the contracts via the fair value method will take place at the date of the settlement of the Offer.

Product code old/new	ISIN of the underlying instrument old	ISIN of the underlying instrument new	Product-ISIN old	Product-ISIN new
GATN	CH0100185955	CH0323600392	CH0100185955	CH0323600392
GATF	CH0100185955	CH0323600392	DE000A18UB45	DE000A18UB45

