X-pand into the Future

e u r e x *circular 164/12*

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Recipients: All Trading Participants of Eurex Deutschland and Eurex Zürich and Vendors
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Coca-Cola Hellenic Bottling Company: Capital Repayment

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Content may be most important for:

Ü Front Office/Trading
Ü Middle + Backoffice
Ü Auditing/Security Coordination

Attachments:
none

Summary:

On June 25, 2012, the annual general meeting of the Coca-Cola Hellenic Bottling Company decided, amongst other things, a capital repayment of EUR 0.34 per share.

The capital repayment will result in an adjustment of the Eurex stock futures contract on shares of Coca-Cola Hellenic Bottling Company (HCBG).

Ex date will be **August 1, 2012**.

This circular contains a description of the adjustment procedure.

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Coca-Cola Hellenic Bottling Company: Capital Repayment

Measure:
Capital repayment of EUR 0.34 on shares of Coca-Cola Hellenic Bottling Company

Last Cum Trading Day:
July 31, 2012

Ex Date:
August 1, 2012

Affected Product:
HCBG

Reference to underlying Rules & Regulations:
Contract Specifications for Futures Contracts and Options Contracts at Eurex Deutschland and Eurex Zürich, section 1.6.7 (2).

Adjustment of ISIN:
The ISIN of the Coca-Cola Hellenic Bottling Company share (GRS104003009) will remain unchanged.

Procedure:

1. Determination of Adjustment Factor (R-Factor)

The closing auction price of the Coca-Cola Hellenic Bottling Company share at the Athens Stock Exchange on the last cum trading day, July 31, 2012, will be the basis for determination of the R-factor:

S1	Closing auction price of the Coca-Cola Hellenic Bottling Company share
S2	S1 minus capital repayment
R-factor	S2 / S1

2. Adjustment of Contract Size and Variation Margin

To adjust the calculation of the variation margin of the following exchange trading day, settlement prices of the last cum trading day will be multiplied by the R-factor.

The new contract size will be calculated as follows:

Contract size new = contract size old / R-factor

All outstanding orders and quotes will be deleted after close of trading on the last cum trading day.

The adjustment also refers to existing positions in OTC Flexible Futures.

3. Introduction of a new Contract

A new futures contract will be introduced on Coca-Cola Hellenic Bottling Company shares with standard contract size 100 and new product code HCBH.

The exact introduction date will be published via the **Market Supervision Messages** window.

As soon as the new contract is available for trading and there are no more contract months with open interest in the original contract on Coca-Cola Hellenic Bottling Company shares (HCBG), trading in this contract will be put on “HALT” and finally discontinued.

Furthermore, as of August 1, 2012, no new contract months will be introduced in the original contract (HCBG). Existing contract months without open interest will be suspended from trading.

If there is no open interest on the last cum trading day after close of trading in the original contract on Coca-Cola Hellenic Bottling Company shares (HCBG), no adjustment will be made and no new contract will be introduced.

July 26, 2012