X-pand into the Future

e u r e x *circular 192/14*

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Recipients: All Trading Participants of Eurex Deutschland and Eurex Zürich and Vendors
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RTL Group S.A.: Extraordinary interim dividend

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Content may be most important for:

Ü Front Office/Trading
Ü Middle + Backoffice
Ü Auditing/Security Coordination

Attachments:
none

Summary:

The Board of Directors of the company RTL Group S.A. decided to distribute an extraordinary interim dividend of EUR 2.00 per share.

The extraordinary interim dividend will result in an adjustment of the Eurex options (RGS) and the Eurex Single Stock Futures contract (RGSG) on shares of RTL Group S.A.

Ex date will be **1 September 2014**.

This circular contains a description of the adjustment procedure.

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RTL Group S.A.: Extraordinary interim dividend

Measure:
Distribution of an extraordinary interim dividend of EUR 2.00 on shares of the company RTL Group S.A.

Last cum trading day:
29 August 2014

Ex date:
1 September 2014

Affected products:
RGS, RGSG

Reference to underlying Rules & Regulations:
Contract Specifications for Futures Contracts and Options Contracts at Eurex Deutschland and Eurex Zürich, section 1.6.7 (2)

Adjustment of ISIN:
The ISIN of the RTL Group S.A. share (LU0061462528) will remain unchanged.

Procedure:

1. Determination of adjustment factor (R-factor)

The closing auction price of the RTL Group S.A. share at NYSE Euronext Brussels on the last cum trading day will be the basis for determination of the R-factor.

S1	Closing auction price of the RTL Group S.A. share
S2	S1 minus extraordinary interim dividend
R-factor	S2 / S1

2. Adjustment of contract size and variation margin

To adjust the calculation of the variation margin of the following exchange trading day, settlement prices of the last cum trading day will be multiplied by the R-factor.

The new contract size will be calculated as follows:

Contract size new = contract size old / R-factor

All existing orders and quotes will be deleted after close of trading on the last cum trading day.

The adjustment also refers to existing positions in Eurex Flexible Futures.

3. Introduction of a new contract

A new Eurex Single Stock Futures contract will be introduced on RTL Group S.A. shares with standard contract size 100 and new product code RGSH.

The exact introduction date will be published in a separate Eurex circular.

As soon as the new contract is available for trading and there are no more contract months with open interest in the original contract on RTL Group S.A. shares (RGSG), trading in this contract will be put on “HALT” and finally discontinued.

Furthermore, no new contract months will be introduced in the original contract (RGSG). Existing contract months without open interest will be suspended from trading.

If there is no open interest on the last cum trading day after close of trading in the original contract on RTL Group S.A. shares (RGSG), no adjustment will be made and no new contract will be introduced.

27 August 2014