



eurex circular 025/15

Date: 20 February 2015
Recipients: All Trading Participants of Eurex Deutschland and Eurex Zürich and Vendors
Authorized by: Edward Backes

GAGFAH S.A.: Further information on the takeover offer of Deutsche Annington Immobilien SE to the shareholders of GAGFAH S.A.

Related Eurex circulars: 012/15, 017/15

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Content may be most important for:

- Front Office/Trading
- Middle + Backoffice
- Auditing/Security Coordination

Attachments:

none

Summary:

On 17 February 2015, the company Deutsche Annington Immobilien SE announced per press release the result of the takeover offer to the shareholders of GAGFAH S.A. at the end of the additional acceptance period. Accordingly, Deutsche Annington Immobilien SE secured a total of approximately 93.82 percent of GAGFAH S.A. shares.

The formal closing of the transaction is expected to take place within the first quarter of 2015.

This circular contains information on further proceedings.



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As announced in Eurex circular 017/15, effective 27 January 2015, the underlying instrument of the Eurex options- and Single Stock Futures contracts changed to GAGFAH S.A. shares submitted for conversion with ISIN LU1152862774.

According to a notification of the Frankfurt Stock Exchange from 19 February 2015, quotation of the shares submitted for conversion will be terminated effective close of trading on 23 February 2015. This will have the following effects on the Eurex options- and Single Stock Futures contracts on shares of GAGFAH S.A.:

Options

After close of trading on 23 February 2015, the Eurex options contracts on GAGFAH S.A. shares (GFJ) will be suspended from trading until further notice. As described in Eurex circular 012/15, the adjustment of the contracts will take place effective the day, as of which the GAGFAH S.A. shareholders will have been made available all components named in the takeover offer.

Futures

There is no open interest in the Eurex Single Stock Futures contract (GFJF). Consequently, quotation will be terminated effective close of trading on 20 February 2015.

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