



## Corporate Action Information 002

**Issue Date:** 22 Juli 2020  
**Effective Date:** 30 July 2020 to be confirmed  
**Contact:** Derivatives Trading Operations, Tel. +49-69-211-1 12 10

Corporate Action	Takeover / Redesignation
<b>Company</b>	<b>UBI Banca</b>
<b>ISIN</b>	<b>IT0003487029</b>
Rules&Regulations	Contract Specifications for Futures Contracts and Options Contracts at Eurex Deutschland, section(s) 1.6.7 (7), 1.13.8 (7), 1.26.11 (6), 1.27.8 (7), 2.6.10 (7)
Options contracts on stocks	BPD
Futures contracts on stocks	BPDI
Equity Total Return Future	TBPD
Stock Tracking Future	
Futures contracts on dividends of stocks	

The company Intesa SanPaolo S.p.A has informed on 17 July 2020 that they amended the terms of the voluntary public takeover offer to the shareholders of UBI Banca S.p.A.

Pursuant to the amended terms, UBI Banca S.p.A shareholders shall receive 17 Intesa SanPaolo S.p.A shares plus 0.57 Euro in Cash per 10 UBI Banca S.p.A shares. More information about this transaction is available on the company's website under [www.group.intesasanpaolo.com](http://www.group.intesasanpaolo.com).

The adding of the cash component also has an impact on the calculation of the adjustment factor. The Cash component will be transferred into a corresponding number of shares. The calculation is as follows:

$S1 = 0.57 / \text{closing price of Intesa SanPaolo on 29 July 2020}$

Total number (S2) of Intesa SanPaolo-shares per 10 UBI Banca-shares = 17 + S1

$R = 10 / S2.$

