X-pand into the Future

e u r e x *circular 083/09*

Date: Frankfurt, May 7, 2009

Recipients: All Trading Members of Eurex Deutschland and Eurex Zürich and Vendors

Hypo Real Estate Holding AG: Final Information on the Takeover Offer

Related Eurex Circulars: 058/09, 066/09

Contact: Functional Helpdesk Equity and Equity Index Products, tel. +49-69-211-1 12 10

Content may be most important for:	**Attachments:**
Ü Front Office/Trading Ü Middle + Backoffice Ü Auditing/Security Coordination	none

On **May 7, 2009**, the Financial Market Stabilization Fund (SoFFin) announced the implementation of its voluntary public takeover offer of April 9, 2009. According to this publication, the total number of shares of Hypo Real Estate Holding AG (HRE) for which the takeover offer has been accepted as of the end of the acceptance period together with the shares of HRE already held by the bidder amounts to 109,321,660 shares, which represents approximately 47.31 percent of the registered share capital and voting rights of HRE.

Consequently, **no adjustment** will be made to Eurex options and Eurex stock futures of Hypo Real Estate Holding AG pursuant to sections 2.6.10.1 (7) and 1.6.7 (7) of the Contract Specifications for Futures Contracts and Options Contracts at Eurex Deutschland and Eurex Zürich. Therefore, trading in these contracts will continue unchanged. No new series will be introduced until further notice.

For any questions you may have, please contact our Functional Helpdesk Equity and Equity Index Products at tel. +49-60-211-1 12 10.

signed: Thomas Lenz signed: Manfred Weber

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