X-pand into the Future

e u r e x *circular 055/14*

Date: 28 March 2014
Recipients: All Trading Participants of Eurex Deutschland and Eurex Zürich and Vendors
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Google Inc.: Distribution of shares

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Content may be most important for:

Ü Front Office/Trading
Ü Middle + Backoffice
Ü Auditing/Security Coordination

Attachments:

none

Summary:

The company Google Inc. decided to issue class C shares without voting rights by distributing one Google Inc. class C share without voting rights (the ISIN of which will be communicated later via Eurex Market Supervision Newsboard message) to each shareholder for each existing Google Inc. share they hold. Please refer to the company's website at www.google.com for more information.

Ex date will be **3 April 2014.**

As a result of the distribution, the Eurex Single Stock Futures contract on shares of Google Inc. (GOOF) will be adjusted.

This circular contains a description of the adjustment procedure.

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Google Inc.: Distribution of shares

The company Google Inc. decided to issue class C shares without voting rights by distributing one Google Inc. class C share without voting rights (the ISIN of which will be communicated later via Eurex Market Supervision Newsboard message) to each shareholder for each existing Google Inc. share they hold. Please refer to the company's website at www.google.com for more information.

Ex date will be 3 April 2014.

According to the Contract Specifications for Futures Contracts and Options Contracts at Eurex Deutschland and Eurex Zürich, no. 1.6.7 (8), the Eurex Single Stock Futures contract on shares of Google Inc. (GOOF) will be adjusted by means of the basket method as follows:

As of 3 April 2014, this Eurex Single Stock Futures contract will consist of a basket containing one Google Inc. share plus one Google Inc. class C share.

No technical adjustment will be made to this Eurex Single Stock Futures contract. Therefore, the contract size will remain unchanged. The required adjustment will be made via the daily settlement prices of the Google Inc. share and the Google Inc. class C share at NASDAQ OMX.

As of the respective due date, only the ISIN of the underlying instrument will change to a dummy ISIN and the name of this contract will change in T7, Eurex Exchange's trading architecture, as follows:

Product code old/new	Product ISIN old/new	ISIN of the underlying old	ISIN of the underlying new	Name old	Name new
GOOF	DE000A0SYEJ3	US38259P5089	DE000A0SYEJ3	Google Inc.	Google Inc.-Basket

All open orders and quotes will be deleted after the close of trading on 2 April 2014.

As soon as there are no more contract months with open interest in the Eurex Single Stock Futures contract on the Google Inc. Basket, trading in this contract (GOOF) will be put on "HALT" and finally discontinued.

Also, no more new contract months will be introduced in this contract as of 3 April 2014.

Existing contract months without open interest will be suspended from trading.

Please note: The procedure described above will only take place if there is open interest in this contract on the due date. Otherwise, no adjustment will take place and trading in this contract will continue without any changes.

28 March 2014