X-pand into the Future

e u r e x *circular 019/06*

Date: Frankfurt, January 25, 2006
Recipients: All Eurex members and vendors
Authorized by: Jürg Spillmann

Fresenius Medical Care AG
Cash Payment and Transformation of Legal Form - Clarification

Related Eurex Circulars: 011/06

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Content may be most important for:	**Attachments:**
➲ Front Office / Trading ➲ Middle + Back Office ➲ Auditing / Security Coordination	none

In amendment to Eurex circular 011/06 we kindly ask you to note the following:

As a result of a compromise agreement with plaintive minority shareholders of Fresenius Medical Care, a cash payment of EUR 0.12 was announced per ordinary share of Fresenius Medical Care AG. Entitled are all Fresenius Medical Care ordinary shares (except those of Fresenius AG), which had already been issued before August 30, 2005. Record day will be the date on which the transformation of the legal form and the conversion of the preference shares are entered into the commercial register.

This cash payment will result in an adjustment to Eurex options on shares of Fresenius Medical Care AG (FME) as well as to the futures contract on shares of Fresenius Medical Care AG (FMEF), as described in the circular referenced above.

As already communicated in above-mentioned circular, the company's legal form will be transformed into a Partnership Limited by Shares (KGaA) at the same date (presumably on February 10, 2006).

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