X-pand into the Future

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Recipients: All Trading Participants of Eurex Deutschland and Eurex Zürich and Vendors
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ProSiebenSat.1 Media AG: Conversion of preference shares to registered ordinary shares

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Content may be most important for:

- Front Office/Trading
- Middle + Backoffice
- Auditing/Security Coordination

Attachments:

none

Summary:

In the annual general meeting of the company ProSiebenSat.1 Media AG on 23 July 2013, the conversion of preference shares to registered ordinary shares was decided. Thereby, all non-voting preference shares of ProSiebenSat.1 Media AG will be converted to voting registered ordinary shares of ProSiebenSat.1 Media AG at the ratio of 1:1. The technical conversion on instrument level will become effective on 19 August 2013 under the new ISIN DE000PSM7770.

This circular describes the adjustment of existing Eurex products (Eurex option PSM, Eurex Single Stock Futures contracts PSMF, PSMG) based on the preference shares of ProSiebenSat.1 Media AG with effect from **19 August 2013.**

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ProSiebenSat.1 Media AG: Conversion of preference shares to registered ordinary shares

In the annual general meeting of the company ProSiebenSat.1 Media AG on 23 July 2013, the conversion of preference shares to registered ordinary shares was decided. Thereby, all non-voting preference shares of ProSiebenSat.1 Media AG will be converted to voting registered ordinary shares of ProSiebenSat.1 Media AG at the ratio of 1:1. The technical conversion on instrument level will become effective on 19 August 2013 under the new ISIN DE000PSM7770.

The existing Eurex products based on the preference shares of ProSiebenSat.1 Media AG (Eurex option PSM, Eurex Single Stock Futures contracts PSMF, PSMG) will be converted to the registered ordinary shares of ProSiebenSat.1 Media AG as follows:

Effective 19 August 2013, the ISIN of the underlying instrument, the product ISIN and the name of the Eurex option (PSM) and the ISINs of the underlying instruments and the names of the Eurex Single Stock Futures contracts (PSMF, PSMG) will change. Product ISINs of the Eurex Single Stock Futures contracts and the product codes will remain unchanged.

Product code old/new	ISIN of the underlying instrument old	ISIN of the underlying instrument new	Product ISIN old	Product ISIN new
PSM	DE0007771172	DE000PSM7770	DE0007771172	DE000PSM7770
PSMF	DE0007771172	DE000PSM7770	DE000A0JY241	DE000A0JY241
PSMG	DE0007771172	DE000PSM7770	DE000A1XRFQ7	DE000A1XRFQ7

Product code old/new	Name old	Name new
PSM	ProSiebenSat.1 Media AG – Vorzugsaktien	ProSiebenSat.1 Media AG
PSMF	ProSiebenSat.1 Media AG – Vorzugsaktien	ProSiebenSat.1 Media AG
PSMG	ProSiebenSat.1 Media AG – Vorzugsaktien	ProSiebenSat.1 Media AG

Further adjustments on the part of Eurex Exchange will not be necessary since the conversion ratio is 1:1.

Please note that open on-exchange orders will be deleted on the last trading day before the conversion.

The updated Contract Specifications for Futures Contracts and Options Contracts at Eurex Deutschland and Eurex Zürich will be available as of the ex-date on the Eurex website www.eurexchange.com under the link:

Resources > Rules and Regulations > Contract specifications

12 August 2013