X-pand into the Future

eurex circular 133/12

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Recipients: All Trading Participants of Eurex Deutschland and Eurex Zürich and Vendors
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HUGO BOSS AG: Conversion of Preference Shares to Ordinary Shares and Ordinary Shares to Registered Shares

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Content may be most important for:

- Front Office/Trading
- Middle + Backoffice
- Auditing/Security Coordination

Attachments:
none

Summary:

In the annual general meeting of HUGO BOSS AG on May 3, 2012, the conversion of preference shares to ordinary shares was decided. Thereby, all non-voting preference shares of HUGO BOSS AG will be converted to voting ordinary shares of HUGO BOSS AG at a ratio of 1:1.

Furthermore, the general meeting of HUGO BOSS AG decided the conversion of ordinary shares to registered shares at the ratio of 1:1 as well as the required amendment of the statutes. The technical conversion of the shares will be effective on **June 18, 2012** under the ISIN: DE000A1PHFF7.

Introduction in trading of the ordinary shares of HUGO BOSS AG, including the ordinary shares resulting from the conversion of the preference shares of HUGO BOSS AG will take place on June 18, 2012 under the ISIN: DE000A1PHFF7.

The circular contains a description of the necessary adjustments for the Eurex option and the Eurex stock futures contract on the preference shares of HUGO BOSS AG (BSV3, BSVG).

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HUGO BOSS AG: Conversion of Preference Shares to Ordinary Shares and Ordinary Shares to Registered Shares

In the annual general meeting of HUGO BOSS AG on May 3, 2012, the conversion of preference shares to ordinary shares was decided. Thereby, all non-voting preference shares of HUGO BOSS AG will be converted to voting ordinary shares of HUGO BOSS AG at a ratio of 1:1.

Furthermore, the general meeting of HUGO BOSS AG decided the conversion of ordinary shares to registered shares at the ratio of 1:1 as well as the required change of amendment of the statutes. The technical conversion of the shares will be effective on June 18, 2012 under the ISIN: DE000A1PHFF7.

Start of trading of the ordinary shares of HUGO BOSS AG, including the ordinary shares resulting from the conversion of the preference shares of HUGO BOSS AG will take place on June 18, 2012 under the ISIN: DE000A1PHFF7.

The existing Eurex products which are based on the preference shares of HUGO BOSS AG (BSV3, BSVG) will be converted to ordinary shares of HUGO BOSS AG in the following way:

Effective June 18, 2012, the ISIN of the underlying instrument, the product ISIN, the product code and name of the Eurex option as well as the product code, the ISIN of the underlying instrument and the name of the Eurex stock futures contract will change. The product ISIN of the Eurex stock futures contract will remain unchanged.

Product code old	Product code new	ISIN of the underlying instrument old	ISIN of the underlying instrument new	Product ISIN old	Product ISIN new
BSV3	BOSS	DE0005245534	DE000A1PHFF7	DE0005245534	DE000A1PHFF7
BSVG	BOSF	DE0005245534	DE000A1PHFF7	DE000A0V8M86	DE000A0V8M86

Name old	Name new
HUGO BOSS AG – Vorzugsaktien	HUGO BOSS AG
HUGO BOSS AG – Vorzugsaktien	HUGO BOSS AG

Further adjustments on the part of Eurex will not be necessary since the conversion ratio is 1:1.

Please note that open orders will be deleted on the last trading day before the conversion.

The updated Contract Specifications for Futures Contracts and Options Contracts at Eurex Deutschland and Eurex Zürich will be available as of the ex-date on the Eurex website www.eurexchange.com under the link:

Documents > Rules & Regulations > Contract Specifications

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