X-pand into the Future

eurex circular 046/11

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Recipients: All Trading Members of Eurex Deutschland and Eurex Zürich and Vendors
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Deutsche Börse AG: Merger with NYSE Euronext Inc.

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Content may be most important for:

- Front Office/Trading
- Middle + Backoffice
- Auditing/Security Coordination

Attachments:

none

The companies Deutsche Börse AG and NYSE Euronext Inc. intend a strategic combination of their business activities consolidated in a holding company domiciled in the Netherlands. The holding company will offer the shareholders of Deutsche Börse AG to buy its no-par value registered shares of Deutsche Börse AG via a voluntary public takeover bid. In return, shareholders of Deutsche Börse AG will be offered shares of the new holding company.

Upon successful completion of the takeover bid, adjustment of the Eurex equity option, the Eurex stock futures contract and the Eurex dividend futures contract on shares of Deutsche Börse AG (DB1/DB1G/D2B1) according to Section 2.6.10.1 (7), Section 1.6.7 (7) and Section 1.15.8 (7) of the Contract Specifications for Futures Contracts and Options Contracts at Eurex Deutschland and Eurex Zürich will probably be made according to the announced ratio as follows:

Upon execution of the takeover bid, the underlyings, product codes and names of these products will be changed to the new holding company.

The due date of the adjustment has not yet been determined.

Further information will be published in due course.

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