X-pand into the Future

e u r e x *circular 038/14*

Date: 20 February 2014
Recipients: All Trading Participants of Eurex Deutschland and Eurex Zürich and Vendors
Authorized by: Edward Backes

Vodafone Group PLC: Cash return, share consolidation: Publication of offer details

Related Eurex Circular: 027/14

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Content may be most important for:	**Attachments:**
Ü Front Office/Trading Ü Middle + Backoffice Ü Auditing/Security Coordination	none

On 19 February 2014, the company Vodafone Group PLC announced via press release details of the planned cash return and share consolidation.

According to that, the cash return consists of a cash component of British pence 30.00 plus the equivalent value of 0.0263001 Verizon shares. The share consolidation will take place at a ratio of six new shares for eleven existing shares.

Please refer to the company's website www.vodafone.com for further details of this transaction.

Ex date will be **24 February 2014**.

The transaction will result in an adjustment of the Eurex options contracts (VOD), the Eurex Single Stock Futures contracts (VODG) and the Eurex Single Stock Dividend Futures contracts (V3O) on shares of Vodafone Group PLC.

Please refer to Eurex circular 027/14 for a description of the adjustment procedure.

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