

Corporate Action Information II

Issue Date: 28 October 2020
Effective Date: 02 November 2020
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Corporate Action	Takeover/Delisting
Company	Rocket Internet SE
ISIN	DE000A12UKK6
Rules&Regulations	Contract Specifications for Futures Contracts and Options Contracts at Eurex Deutschland, section 2.6.10.1 (7), 2.6.10.1 (12), 2.6.15
Options contracts on stocks	RKET
Futures contracts on stocks	
Equity Total Return Future	
Stock Tracking Future	
Futures contracts on dividends of stocks	

In a media release dated 27 October 2020, the company Rocket Internet SE provided an update on its public delisting self-tender offer. According to the media release, the company announced that Frankfurt Stock Exchange (Frankfurter Wertpapierbörse) granted approval to the company's application to revoke admission of Rocket Internet SE's shares to trading on the regulated market of Frankfurt Stock Exchange. Accordingly, the revocation and the delisting will be effective by the end of Friday, 30 October 2020. After 30 October 2020 Rocket Internet SE's shares will no longer trade in the regulated market of Frankfurt Stock Exchange.

As announced in the Corporate Action Information dated 06 September 2020 and pursuant to number 2.6.15 of the Contract Specifications for Futures Contracts and Options Contracts at Eurex Deutschland, trading in Eurex options contracts (RKET) will be terminated and the options contracts will be delisted. Accordingly, the last trading day of the options contracts RKET will be 30 October 2020. The final settlement of any open positions in Eurex options contracts RKET after close of trading on 30 October 2020 will be at fair value. The public tender offer price of EUR 18.57, the implied volatilities as published in Corporate Action Information dated 06 September 2020, the implied interest rates as of 30 October 2020 and no dividend will feed into the calculation of the fair values. The final settlement prices will be published after Market close on 30 October 2020.

On 02 November 2020, all participants with open positions will receive an information containing an overview of their respective open positions. Booking of the cash amount will take place on 02 November 2020 with value date 03 November 2020. In the end-of-day batch processing of 03 November 2020 the positions will be booked out effective 04 November 2020

Details of the public delisting self-tender offer are available on the company`s website under www.rocket-internet.com.