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To: All Eurex members and vendors

Date: Frankfurt, 1st February 1999

Degussa-Hüls Merger
Changes to Exchange Symbol and Security Codes WKN/ISIN

Dear Sir or Madam,

Subject to the entry of the merger in the Register of Companies, the time schedule for the Degussa-Hüls merger has been announced as follows:

02.02.1999 – 05.02.1999	Trading in the claim on delivery of Degussa-Hüls AG shares under the former Degussa WKN 551200. The de-listing will take place at the end of 5th February 1999.
08.02.1999	Listing and start of trading of Degussa-Hüls AG shares. Exchange symbol: DHA WKN 542500 ISIN DE0005425003

In accordance with section 2.2.1.7, paragraph (6) of the Eurex Trading Conditions conversion of the Degussa options into the new Degussa-Hüls options will take place in the ratio 1:1. The basis price and contract size will remain unchanged.

The changes apply exclusively to the exchange symbol and the security codes WKN/ISIN. The conversion will be made in the Eurex system at the end of the trading day (after the batch) on 5th February 1999 and will take effect from 8th February 1999.

On Friday 5th February the exchange symbol 'DGS' and the WKN 551200 will still be valid, including in all Eurex reports, the Theoretical Price file, and all back-office messages transmitted in the Eurex batch. During the conversion, no back-office messages will be sent to members' systems. From the beginning of the trading day on 8th February 1999, only the exchange symbol 'DHA' and the WKN 542500 will be valid for all areas of the Eurex system.

If there are any changes to the published time schedule we will inform you via the Eurex Newsboard (D050)

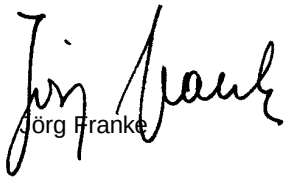
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If you have any questions, please contact our functional or technical Help-desks on +49-(0)69-2101-1210/1200 respectively.

Yours sincerely,



Jörg Franke



Hartmut Klein

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