X-pand into the Future

e u r e x *circular 210/07*

Date: Frankfurt, October 18, 2007
Recipients: All Trading Members of Eurex Deutschland and Eurex Zürich and Vendors
Authorized by: Manfred Weber

Groupe Danone SA: Further Information on the Takeover Offer to the Shareholders of Royal Numico NV

Related Eurex Circulars: 144/07

Contact: Functional Helpdesk Equity and Equity Index Products, tel. +49-69-211-1 12 10

Content may be most important for:	**Attachments:**
Ü Front Office/Trading Ü Middle + Backoffice Ü Auditing/Security Coordination	none

Summary:

The conversion period for the existing takeover offer of the company Groupe Danone SA to the shareholders of Royal Numico NV of EUR 55.00 per share in cash will end on **October 31, 2007,** at 15:00 CET.

The circular informs on the further procedure once the takeover offer will have been completed.

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Groupe Danone SA: Further Information on the Takeover Offer to the Shareholders of Royal Numico NV

The conversion period for the existing takeover offer of the company Groupe Danone SA to the shareholders of Royal Numico NV of EUR 55.00 per share in cash will end on October 31, 2007, at 15:00 CET.

Publication of the results and confirmation that the offer will take effect irrevocably must take place within a period of five days after the conversion period has ended.

Trading in Royal Numico NV shares at NYSE Euronext in Amsterdam will end on October 31, 2007 as early as 15:00 CET. This will also apply to Eurex options on shares of Royal Numico NV (NUT/NUTF).

On November 1, 2007 trading in Royal Numico NV shares will be resumed in the following classes:

- Shares registered for conversion = ISIN NL0006019655
- Shares not registered for conversion = ISIN NL0000375616 (as before)

As of November 1, 2007 the underlying instrument for Eurex options on Royal Numico NV shares will continue to be the share with ISIN NL0000375616.

As of October 31, 2007 until publication of the conversion result, exercises in Eurex options on Royal Numico NV shares will not be possible.

Should the offer be successful, the options contracts will expire directly after publication of results. Therefore, trading in Eurex options on Royal Numico NV shares (NUT) on Royal Numico NV (NUTF) will then be immediately set to “HALT” and discontinued. Settlement of positions will take place at theoretical fair value based on the procedure described in Eurex circular 144/07. Basis of the calculation of the theoretical fair value will be the final bid price.

Should there be any changes in this procedure, particularly in case of a possible extension of the acceptance period, we will inform you without delay.

Should you have any more questions, please contact our Functional Helpdesk Equity and Equity Index Products at tel. +49-69-211-1 12 10.

Frankfurt, October 18, 2007