X-pand into the Future

e u r e x *circular 067/14*

Date: 10 April 2014
Recipients: All Trading Participants of Eurex Deutschland and Eurex Zürich and Vendors
Authorized by: Edward Backes

Holcim Ltd. and Lafarge SA: Merger

Contact: Derivatives Trading Operations, T +49-69-211-1 12 10

Content may be most important for:

Ü Front Office/Trading

Ü Middle + Backoffice

Ü Auditing/Security Coordination

Attachments:

none

Summary:

In a press release on 7 April 2014, Holcim Ltd. and Lafarge SA announced their intention to merge the two companies. Consequently, shareholders of Lafarge SA will receive shares of the new company Lafarge/Holcim at a ratio of 1:1. The transaction is planned to be completed in the first half of 2015.

In the case of a successful completion of the transaction, an adjustment to the existing Eurex options (CIL) and Eurex Single Stock Futures contracts (CILF) on the shares of Lafarge SA is planned pursuant to the sections 1.6.7 (7) and 2.6.10.1 (7) of the Contract Specifications for Futures Contracts and Options Contracts at Eurex Deutschland and Eurex Zürich. Further information will be released in due time.

Eurex Deutschland
Börsenplatz 4
60313 Frankfurt/Main
Mailing address:
60485 Frankfurt/Main
Germany

T +49-69-211-1 17 00
F +49-69-211-1 17 01
memberservices@
eurexchange.com
Internet:
www.eurexchange.com

Management Board:
Thomas Book, Mehtap Dinc,
Michael Peters, Andreas Preuss

ARBN: 101 013 361