

## Corporate Action Information 004

**Issue Date:** 21 September 2021  
**Effective Date:** 21 September 2021  
**Contact:** Derivatives Trading Operations, Tel. +49-69-211-1 12 10

Corporate Action	Spin-Off, Name Change
<b>Company</b>	Vivendi SE
<b>ISIN</b>	FR0000127771
Rules & Regulations	Contract Specifications for Futures Contracts and Options Contracts at Eurex Deutschland, section(s) 1.6.7 (8), 1.13.8 (9), 1.26.11 (7), 1.27.8 (8), 2.6.10.1 (8)
Options contracts on stocks	VVU, VVU1/2/4/5
Futures contracts on stocks	VVUI, VVUP
Equity Total Return Future	TVVU
Stock Tracking Future	1VVU
Futures contracts on dividends of stocks	V5VU

In a media release dated 21 September 2021, Vivendi SE confirmed the one-by-one share allocation ratio announced, whereby eligible Vivendi SE shareholders are entitled to receive one UMG-NV-share for every Vivendi-SE-share held.

The respective information is available on [www.vivendi.com](http://www.vivendi.com) and <https://investors.universalmusic.com>.

In addition to Corporate Action Information 001, 002 and 003 this information confirms the one-by-one allocation ratio with respect to the adjustment of the Eurex-listed contracts via the basket method.

## 1. Procedure

### Basket Method

- Effective day for the spinoff: 21 September 2021
- As of the effective day the current underlying will be replaced by a Basket containing one Vivendi-SE-share and one UMG-NV-share.
- ISIN of Vivendi SE share: FR0000127771 (remains unchanged)
- ISIN of UMG NV share: NL00150001Y2
- ISIN des Vivendi-UMG-Basket: DE000A3C2D12

## 2. Options

- As of the effective date, the ISINs (to dummy ISINs) and the product codes of the current Vivendi-related options contracts will change in Eurex Exchange's T7 as follows:

Product code old	Product code new	Product-ISIN old	Product-ISIN new	Underlying-ISIN old	Underlying-ISIN new
VVU	VVAB	FR0000127771	DE000A3C2D12	FR0000127771	DE000A3C2D12
VVU1	VVA1	DE000A1633C0	DE000A3C2D20	FR0000127771	DE000A3C2D12
VVU2	VVA2	DE000A1633D8	DE000A3C2D38	FR0000127771	DE000A3C2D12
VVU4	VVA4	DE000A1633E6	DE000A3C2D46	FR0000127771	DE000A3C2D12
VVU5	VVA5	DE000A1633F3	DE000A3C2D53	FR0000127771	DE000A3C2D12

- The option contract names will change to Vivendi-UMG-Basket.
- As of the effective day the Vivendi-SE-option reflects a basket containing one Vivendi SE-share and one UMG-NV-share. The value or closing price, respectively, of the underlying of the Vivendi basket option will be determined daily in the following way:  
1x price or closing price, respectively, of the Vivendi-SE-share at Euronext Paris plus 1x price of closing price, respectively, of the UMG-NV-share at Euronext Amsterdam
- The strike prices and contract size remain unchanged
- Upon exercise of the basket option, for one contract (100 shares) a basket containing 100 Vivendi-SE-shares and 100 UMG-NV-shares have to be delivered against payment of the equivalent of contract size (100) x strike price.
- All existing orders and quotes will be deleted after close of trading on the last cum-trading day.
- As of the effective date no more new series will be introduced. Series without open interest will be deleted.
- As soon as there are no more series with open positions trading will be put on "Halt" and finally discontinued.
- The adjustment also refers to existing positions in TES flexible options. As of the effective date no new positions can be opened via the TES Flex-functionality.

- Once the spinoff transaction and the adjustments have been concluded, a new Vivendi-SE-option will be set up in Eurex Exchange`s T7 with standard contract size 100. Details will be published in a separate Eurex circular.

**If there is no open interest on the last cum-trading day after close of trading in the original options contracts, no adjustments will be made and no replacement contracts will be introduced.**

### 3. Futures

- For the Single Stock Future contract to be settled in cash, the adjustment will be made via the daily closing price. For the daily closing price and the final settlement price, the closing price will be determined in the same way as described above the Vivendi-SE-option:
- All outstanding orders and quotes will be deleted after close of trading on the last cum-trading day.
- No new contract months will be introduced in the original contracts.
- The adjustment also refers to existing positions in TES flexible futures. As of the effective date no new positions can be opened via the TES Flex-functionality.
- As of the effective date, the Vivendi-SE-Dividend-Futures contract will reflect a Basket consisting of the dividends of 1 Vivendi-SE-share plus the dividends of 1 UMG-NV-share.
- As of the effective date, in Eurex Exchange`s T7 the ISIN of the underlying instrument will be changed into the new dummy ISIN and the contract name will be adjusted as follows:

Product Code old/new	Product-ISIN old/new	Underlying-ISIN old	Underlying-ISIN new	Name old	Name new
VVUI	DE000A18T6W9	FR0000127771	DE000A3C2D12	Vivendi SE	Vivendi-UMG-Basket
VVUP	DE000A2RPPL1	FR0000127771	DE000A3C2D12	Vivendi SE	Vivendi-UMG-Basket
1VVU	DE000A2L0MN7	FR0000127771	DE000A3C2D12	Vivendi SE	Vivendi-UMG-Basket
TVVU	DE000A2X15G3	FR0000127771	DE000A3C2D12	Vivendi SE	Vivendi-UMG-Basket
V5VU	DE000A18T6V1	XC000A1DKC44	DE000A3C2D61	Vivendi SE	Vivendi-UMG-Dividend-Basket

- A new single stock futures contract on Vivendi-SE-shares of standard contract size 100, a new equity-total-return futures-contracts of standard contract size 100, a new stock-tracking futures contract of standard contract size 100 as well as a new futures contract on dividends of Vivendi-SE-shares of standard contract size 1000 will be introduced.
- The exact introduction date and details will be published via a circular.
- As soon as the new contracts are available for trading and there are no more contract months with open interest in the original contract, trading in this contract will be put on "HALT" and finally discontinued.

- Furthermore, no new contract months will be introduced in the original contracts.

**If there is no open interest in the original futures contracts on the last cum-trading day after close of trading, no adjustments will be made and no replacement contracts will be introduced.**