e u r e x *circular 01/99*

To: All Eurex members and vendors

Date: Frankfurt, 6th January 1999

Treatment of Options on Daimler-Benz AG Within the Scope of the Daimler Chrysler Merger Process

Dear Sir or Madam,

As a follow-up to Eurex circular 49/98 we are now able to provide further information on the handling of options on Daimler-Benz AG (DAI).

The registration of the merger in the trade register took place on 21st December 1998.
The period for conversion from Daimler-Benz shares into DaimlerChrysler shares will end on 31st March 1999.

Considering the above deadline, the last trading day for DAI options with June 1999 and December 1999 expiry dates, according to Sub-section 2.2.1.7, paragraph 6 of the Conditions for Trading at Eurex , will be 25th March 1999.

If you have any questions, please contact the Stock Products Help-desk on the following number: +49-(0)69-2101-1210.

Yours sincerely,

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