X-pand into the Future

# e u r e x *circular 123/06*

**Date:** Frankfurt, June 8, 2006
**Recipients:** All Eurex members and vendors
**Authorized by:** Thomas Lenz

## Schering AG: Takeover Offer to Shareholders - Further Information

**Related Eurex Circulars:** 107/06

**Contact:** Functional Helpdesk Equity and Equity Index Products, tel. +49-69-211-1 12 10

| **Content may be most important for:** | **Attachments:** |
|---|---|
| ➲ Front Office / Trading<br>➲ Middle + Back Office<br>➲ Auditing / Security Coordination | none |

On May 30, 2006, Dritte BV GmbH (wholly-owned subsidiary of Bayer AG) published a modification of the offer by means of waiving Condition of the Offer 6.1.6 called “Prevention or Delay of the Offer”.

Consequently, the regular acceptance period is extended until **June 14, 2006**.

As announced in circular 107/06, the second acceptance period will only become effective, in case the defined minimum acceptance limit of 75 percent is reached when the regular acceptance period ends (June 14, 2006).

The second acceptance period is scheduled to take place between **June 23, 2006 and July 6, 2006**.

Please contact the Helpdesk Equity and Equity Index Products on telephone +49-69-211-1 12 10 should you have any further questions.

eurex

Eurex Deutschland
D-60485 Frankfurt am Main
www.eurexchange.com

Customer Support
Tel. +49-69-211-1 17 00
Fax +49-69-211-1 17 01

Management Board:
Daniel Gisler, Thomas Lenz,
Peter Reitz