X-pand into the Future

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Reminder - Guidelines for First-time Users of @X-ceed

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Content may be most important for:	**Attachments:**
➲ Front Office / Trading ➲ IT / System Administration	Guidelines for First-time Users of @X-ceed

From 04 February, 2002 with the introduction of Eurex Release 5.0, the Eurex front end will be concentrated on a single hardware and software architecture. The User Device and the initial Galaxy-based implementation of the Eurex Trading GUI (X-ceed) will no longer be available. From that date, the standard Eurex trading application, which has been available to members since February, 2001, will be the Java-based GUI @X-ceed.

The attached document, which was first issued as an attachment to the Eurex Information of 05 November, 2001, provides a guide for all traders who log in to Eurex @X-ceed for the first time, and gives a short overview of the most important first steps to establish user-defined settings. Traders who have used the X-ceed application(Galaxy based) with Release 4.1 should note that there will be no transfer of X-ceed profile definitions into @X-ceed (Java based).

Please note that the Eurex Release 5.0 Trading Quick Reference Guide is now available on our web-site at www.eurexchange.com, following the path “entrance hall” -> “publications” -> “brochures”.

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Guidelines for First-time Users of @X-ceed

Introduction

From 04 February, 2002 with the introduction of Eurex Release 5.0, the Eurex front end will be concentrated on a single hardware and software architecture. The User Device and the initial Galaxy-based implementation of the Eurex Trading GUI (X-ceed) will no longer be available. From that date, the standard Eurex trading application, which has been available to members since February, 2001, will be the Java-based GUI @X-ceed.

This document provides a guide for all traders who log in to Eurex @X-ceed for the first time, and gives a short overview of the most important first steps to establish user-defined settings. Traders who have used the X-ceed application with Release 4.1 should note that there will be no transfer of X-ceed profile definitions into @X-ceed.

Log-in

There is a two-stage log-in process, involving logging into the technical architecture, and subsequently connecting to the Eurex trading system. The *System Connection* window appears when starting the Eurex Trading system, and is used to log in to the technical architecture. Your username and password at this level are supplied by your system administrator, outside the scope of Eurex. A successful log-in at that level automatically results in the *Login/Logout* window being opened to provide access to the Eurex trading system. Your user name is your Eurex trader identification, and initially your password will be the default EUREXPWD. A correct log-in will result in the functions of the Main Menu being enabled, and the *Fast Order Entry* window will be called up.

Change Password

Due to the fact that “EUREXPWD” is the default password for all Eurex users who log in to the GUI the first time, the password should be changed immediately. In the Main Menu of @X-ceed you will find the Change Password window.

The password can be changed by entering the old (default) password and a new correct-length password (eight characters). In case the user forgets his new password the member’s Security Coordinator is able to reset it to the default.

Profile Definition

Profiles are a central component of the user settings features within @X-ceed. They are trader-specific and may contain a set of contracts, products and/or external underlying instruments to facilitate and accelerate activities within the trading application. They are set up via the *Profile Maintenance* window, which is opened from the *Profile Selection* window in the **Settings** menu. A trader can set up multiple profiles.

Each trader should decide individually what the optimal profile structure is. They can be defined, for example, by client (e.g. Profile “Brown” may consist of all products/contracts traded by this customer) or by alphabet (e.g. Profile “A-E” consists of all contracts/products starting with these letters).

Beside this it is also possible to inquire products/contracts which are not included in a profile by entering the product/contract name in the appropriate fields at any time.

Furthermore, a separate profile which includes only external underlyings can be interesting. This profile can be used to display real time underlying prices on the Ticker Board.

It is recommended that traders set up concise profiles to avoid affecting performance. The consumed CPU load and physical memory depends strongly on the number of visualized broadcast updates and the number of active windows. In addition, broadcast updates on iconized windows, or broadcasts on non-visible parts of a window, generate an additional load which has to be considered. This means that only those contracts/products which are needed should be added to a profile. As a further measure, unused windows should be closed down completely rather than iconized.

Limit/Quantity Configuration

The *Limit/Quantity Configuration* window allows the trader to pre-define increments, on a per-product basis, for the limit and quantity context menus available in other windows. In addition, the window allows the trader to pre-define a default quantity per product, which is used in the *Order Entry, Fast Order Entry* and *Rapid Order Entry* windows. A right mouse-click on the limit or quantity field in those windows opens a context menu with the limit or quantity increments.

Text Field Configuration

The *Text Field Configuration* window allows the trader to pre-define a number of different Text fields and associate each of these with entries for the Customer, MIOrdNo (Member internal Order Number), Act (Account type), O/C (Open/Close) and ClgMbr (Clearing member) fields.

The data entered in the *Text Field Configuration* window may be used to populate the corresponding fields in the different order entry windows. A right mouse-click on the Text field of these windows opens a context menu with the Text field entries from the *Text Field Configuration* window list box. When one item of that context menu is selected, all data from the fields linked to it (Customer, MIOrdNo, O/C, Act and ClgMbr) is entered in the corresponding fields of the windows.

The designations/labels of the Text, Customer and MIOrdNo, fields are purely arbitrary, since the Eurex system will not verify their contents. Essentially, members can use these fields for any alphanumeric information they wish to transport with an order or a trade. However, traders should consult their IT operations and back office regarding any conventions for filling in these data fields.

Net Position Configuration

The *Net Position Configuration* window is used to define contracts for which a net position should be available, and to set the starting net positions for the current trading day.

The net position will only be displayed on the *Rapid Order Entry* window. The net position is based on the trader ID, and is therefore calculated for all own trades of the day including the starting position.

Color Selection

The *Color Selection* window allows the user to set up colors used in the front-end application windows. All windows use the same settings.

To avoid entries in the wrong environment it is strongly recommended to choose a very different color for Simulation.

Font Selection

The *Font Selection* window is used to choose fonts, faces and sizes for column headers and cells throughout the front-end application.

Column Configuration

In most windows (e.g. *Market Overview*), columns can be changed to adapt the data display to individual requirements.

This can be done by selecting the respective actions, which are listed under the menu item *Columns*:

- *Delete*: Removes the selected column from the list box.
- *Add all*: Includes all columns in the list box.
- *Freeze*: Freezes the selected columns in the list box. Frozen columns will not participate in horizontal scrolling.
- *Unfreeze all*: Unfreezes all frozen columns in the list box.

To select a single column a right mouse-click on the column must be performed. To select more than one column the drag function can be used. For columns which are not directly next to each other the CTRL (Strg) key must be pressed while clicking on the column. It is not possible to reduce the column width.

Save Settings

After configuring the windows the changes must be saved with the “Save Settings” function in the appropriate window.

Fast Order Entry

Defaults such as O/C-flag, account and cursor position can be saved with the “Save Settings” function or the shortcut CTRL+S in the *Fast Order Entry* window.

The *Fast Order Entry* window supports the saved settings (O/C, Act) for the *Rapid Order Entry* window.

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