

Corporate Action Information 002

Issue Date: 25 May 2022
Effective Date: 26 May 2022
Contact: Derivatives Trading Operations, Tel. +49-69-211-1 12 10

Corporate Action	ISIN Change
Company	Aareal Bank AG
ISIN	DE0005408116
Options Contracts on Stocks	ARL
Futures Contracts on Stocks	ARLF
Equity Total Return Future	TARL
Stock Tracking Future	
Futures Contracts on Dividends of Stocks	

In a notice released on 25 May 2022, the company Atlantic BidCo GmbH has announced that the minimum threshold of 60% of the public tender offer to the shareholders of Aareal Bank AG has been exceeded after the end of the acceptance period. The final result is expected to be published on 30 May 2022. The completion of the offer is still subject to the entry of further offer conditions.

Hence, the shares underlying the Eurex-listed options contracts are changed to the tendered line, effective 26 May 2022. The tendered line will serve as the underlying of the affected contracts until the settlement of the offer. Accordingly, the ISIN of the above-mentioned contracts will change as specified in the following table.

Product code old/new	ISIN of the underlying instrument old	ISIN of the underlying instrument new	Product-ISIN old	Product-ISIN new
ARL	DE0005408116	DE000A30U9F9	DE0005408116	DE000A30U9F9
ARLF	DE0005408116	DE000A30U9F9	DE000A0X71H8	DE000A0X71H8
TARL	DE0005408116	DE000A30U9F9	DE000A2X1X74	DE000A2X1X74

The updated Contract Specifications for Futures Contracts and Options contracts at Eurex Deutschland will be published on www.eurex.com under the link:

Rules & Regs > Eurex Rules & Regulations > Contract Specifications

The adjustments described in Corporate Action info 001 (fair value settlement) will take place once Atlantic BidCo GmbH declares the offer as unconditional. The details on the fair value settlement will be published in a further corporate action.