

Corporate Action Information 003

Issue Date: 14 July 2022
Effective Date: 15 July 2022
Contact: Derivatives Trading Operations, Tel. +49-69-211-1 12 10

Corporate Action	Takeover
Company	Adva Optical Networking SE (tendered shares)
ISIN	DE000A3MQBT1
Rules&Regulations	Contract Specifications for Futures Contracts and Options Contracts at Eurex Deutschland, section(s) 1.6.7 (7), 1.13.8 (7), 1.26.11 (6), 1.27.8 (7), 2.6.10 (7)
Options contracts on stocks	ADV
Futures contracts on stocks	
Equity Total Return Future	

In a media release dated 06 July 2022, the company Acorn HoldCo Inc. has announced that all offer conditions of the tender offer to the shareholders of Adva Optical Networking SE had been fulfilled and that the transaction would be settled. Accordingly, the affected options contracts will be adjusted as described in the Corporate Action Info 001.

The details of the adjustment to the contracts are set out once more below.

Procedure

R-Factor Method / Redesignation

- The contracts shall be re-designated as contracts based on Adtran Holdings Inc. (formerly Acorn HoldCo Inc.) shares with ISIN: US00486H1059

Product code old/new	ISIN of the underlying instrument old	ISIN of the underlying instrument new	Product-ISIN old	Product-ISIN new
ADV	DE000A3MQBT1	US00486H1059	DE000A3MQBT1	US00486H1059

- Calculation of the R-Factor:
On the basis of the exchange ratio of 0.8244 shares of Adtran Holdings Inc. per one share of Adva Optical Networking SE the resulting R-Factor is $R=1.21300340$

Options

Adjustment of strike prices and contract sizes

- All existing strike prices will be multiplied by the R-factor.
- The contracts size will be divided by the R-factor.
- The version number of the existing series will be increased by one.
Immediately after close of trading on the last cum trading day, adjusted strike prices and contract sizes will be published on www.eurex.com.
- No new series will be introduced.
- All existing orders and quotes will be deleted after close of trading on the last trading day before the adjustment.
- The adjustment also refers to existing positions in TES flexible options.

Exercises

- Upon exercise of an adjusted series, cash settlement will be made for the fractional part of the new contract size.