EUREX

Corporate Action Information 002

Issue Date: 19 July 2022

Effective Date: 19 July 2022

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Corporate Action	**Share Consolidation and ISIN change**
Company	**GSK-Haleon-Basket**
ISIN	**DE000A3DQCC4**
Options Contracts on Stocks	GSKB
Futures Contracts on Stocks	-
Equity Total Return Future	-
Stock Tracking Future	-
Futures Contracts on Dividends of Stocks	-

The company GSK Plc has announced the share consolidation ratio whereby shareholders would receive 4 new shares for every 5 shares held. The new shares are registered with ISIN number GB00BN7SWP63.

With the share consolidation and the ISIN change being effected, the composition of the basket underlying the GSK-Haleon-Basket options changes. This Corporate Action Information explains the adjustment.

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Procedure

Adjustment of the Basket via R-Factor

The announced share consolidation ratio of 4 new GSK shares for every 5 GSK shares held implies an R-Factor of 1.25000000. Effective 19 July 2022, the composition of the GSK-Haleon-Basket underlying the affected options changes. The basket consists of

0.8 GSK shares and one Haleon share.

As of the effective date, the GSK-Haleon-Basket value is calculated as follows:

((0.8 x GSK Share Price) + (1 x Haleon Share Price).

Upon exercise 800 GSK shares and 1000 Haleon shares are to be delivered. Trading unit and exercise prices of the affected options contracts remain unchanged.