



e u r e x *circular 038/07*

Date: Frankfurt, March 2, 2007
Recipients: All Eurex Members and Vendors
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U High priority

mobilcom AG: Merger with freenet.de AG

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Content may be most important for:

- Front Office/Trading
- Middle + Backoffice
- Auditing/Security Coordination

Attachments:

none

The merger agreement between mobilcom AG and freenet.de AG concluded on July 8, 2005 and approved by the annual general meetings of the concerned companies in August 2005, will now become effective on **March 5, 2007**, subject to its entry into the commercial register scheduled for March 2, 2007.

Exchange ratio is 1:1, i.e. shareholders of mobilcom AG will receive one new share of freenet AG for each mobilcom AG share.

The merger will have the following **impacts on Eurex options on mobilcom AG (MOB):**

Eurex product code, exercise prices and contract sizes will remain unchanged. Effective March 5, 2007, the underlying instrument will be freenet AG with below ISIN.

As of March 5, 2007, ISIN and name will change as follows:

Company name old: mobilcom AG

Company name new: freenet AG

Product code old/new	Product/underlying ISIN old	Product/underlying ISIN new
MOB	DE0006622400	DE000A0EAMM0

