

## Corporate Action Information

**Issue Date:** 21 April 2023  
**Effective Date:** To be announced  
**Contact:** Derivatives Trading Operations, Tel. +49-69-211-1 12 10

Corporate Action	Takeover
<b>Company</b>	<b>Uponor Oyj</b>
<b>ISIN</b>	<b>FI0009002158</b>
Rules&Regulations	Contract Specifications for Futures Contracts and Options Contracts at Eurex Deutschland, section(s) 1.6.7 (7), 1.13.8 (7), 1.26.11 (6), 1.27.8 (7), 2.6.10 (7)
Options contracts on stocks	UPO
Futures contracts on stocks	-
Equity Total Return Future	-
Stock Tracking Future	-
Futures contracts on dividends of stocks	-

On 17 April 2023 the company Aliaxis SA announced its proposal to acquire Uponor Oyj via a takeover offer to the shareholders of Uponor Oyj at a price of EUR 25.00 per share.

More information about this transaction is available on the companies` websites.

This information describes the potential effects this transaction will have on the above-mentioned contracts.

## Procedure

### Fair Value Method

The Eurex options on Uponor Oyj will be settled at the theoretical fair value, provided the conditions defined in the Contract Specifications for Futures Contracts and Options Contracts at Eurex Deutschland, number 2.6.10.1 (7) for options contracts, are met. If these conditions are not met, trading in Uponor Oyj contracts will continue without any changes. The following parameters will be defined for calculation of the theoretical fair value:

### Options

#### Implied Volatility

For each series an implied volatility is defined. This volatility is calculated on the basis of the average implied volatility of the daily settlement prices on the ten exchange days preceding the announcement of the offer (30 March 2023 to 14 April 2023). The same volatility will be used for Call and Put.

Expiration Year	Expiration Month	Strike Price	Implied Volatility
2023	June	10	59,28
2023	June	11	54,52
2023	June	12	50,97
2023	June	13	46,90
2023	June	14	43,80
2023	June	14,5	42,37
2023	June	15	41,06
2023	June	15,5	39,78
2023	June	16	38,82
2023	June	16,5	37,79
2023	June	17	36,97
2023	June	17,5	36,60
2023	June	18	36,54
2023	June	18,5	36,89
2023	June	19	37,48
2023	June	20	39,28
2023	June	22	43,83
2023	June	24	43,00
2023	June	26	42,40
2023	September	9	63,50
2023	September	10	56,45
2023	September	11	50,83
2023	September	12	46,08
2023	September	13	42,53
2023	September	14	39,70
2023	September	15	37,83
2023	September	16	36,61
2023	September	17	36,23
2023	September	18	36,21
2023	September	19	36,31

2023	September	20	36,53
2023	September	22	37,16
2023	September	24	37,87
2023	September	26	38,40
2023	December	11	44,01
2023	December	12	42,00
2023	December	13	40,21
2023	December	14	38,91
2023	December	15	37,87
2023	December	16	36,78
2023	December	17	36,07
2023	December	18	35,65
2023	December	19	35,23
2023	December	20	34,99
2023	December	22	34,83
2023	December	24	34,95
2023	December	26	35,15
2024	March	12	40,21
2024	March	13	38,18
2024	March	14	36,62
2024	March	15	35,65
2024	March	16	34,92
2024	March	17	34,44
2024	March	18	34,35
2024	March	19	34,14
2024	March	20	34,29
2024	March	22	34,61

### Interest Rate and Dividend

For calculation of the fair value implied interest rates will be used. The following dividend data are applied for the calculation of the implied volatility and are used for determination of the fair values, provided the settlement date of the contracts precedes the ex-date.

Dividend amount in EUR	Ex-date
0.30	12.09.2023
0.25	12.03.2024

Generally and effective immediately, no more new series in the Eurex options contracts on shares of Uponor Oyj will be introduced. Series with no open interest will be deleted.

We will keep you informed about the further procedure whenever changes or new information in the course of the transaction render this necessary.