

## Corporate Action Information 002

**Issue Date:** 22 May 2023  
**Effective Date:** 23 May 2023  
**Contact:** Derivatives Trading Operations, Tel. +49-69-211-1 12 10

Corporate Action	Takeover / Redesignation/ ISIN-Change
Company	Autogrill SpA
ISIN	IT0001137345
Rules&Regulations	Contract Specifications for Futures Contracts and Options Contracts at Eurex Deutschland, section(s) 1.6.7 (7), 1.13.8 (7), 1.26.11 (6), 1.27.8 (7), 2.6.10 (7)
Options contracts on stocks	AUL
Futures contracts on stocks	AULH
Equity Total Return Future	
Stock Tracking Future	
Futures contracts on dividends of stocks	

The companies Edizione SpA and Dufry AG entered into a business combination agreement whereby Edizione`s entire stake of 50.3% in the company Autogrill SpA was transferred to Dufry AG. The closing of the agreement was followed by a mandatory public takeover offer to the shareholders of Autogrill SpA at a ratio of 0.1583 Dufry shares for each Autogrill share. The Offer Period started on 14 April 2023 and ends on 15 May 2023, save for extensions of the tender period. Settlement of the offer with delivery of the Dufry AG shares shall be on 23 May 2023, save for extensions of the tender period.

More information about this transaction is available on the companies` websites.

This information describes the potential effects this transaction will have on the above-mentioned contracts.

## Procedure

### R-Factor Method / Redesignation

The Eurex-listed options and single stock futures contracts on Autogrill SpA will be adjusted, provided the conditions defined in the Contract Specifications for Futures Contracts and Options Contracts at Eurex Deutschland, number 1.6.7 (7) for single stock futures contracts and number 2.6.10.1 (7) for options contracts, are met. If these conditions are not met, trading in Autogrill SpA contracts will continue without any changes. If the conditions are met and the transaction becomes effective, the following contract adjustments will be made:

- The contracts shall be re-designated as contracts based on Dufry shares.
- An adjustment factor (R-Factor) is calculated on the basis of the exchange ratio of 0.1583 Dufry AGshares per one Autogrill SpA share, resulting in an R-Factor of  $R = 6.31711939$ .

## Options

### Adjustment of strike prices and contract sizes

- All existing strike prices will be multiplied by the R-factor. Strike prices will be rounded using mathematical rounding conventions to the number of decimal places according to their listing standard.
- The contracts size will be divided by the R-factor.
- The version number of the existing series will be increased by one.
- Immediately after close of trading on the last cum trading day, adjusted strike prices and contract sizes will be published on [www.eurex.com](http://www.eurex.com).
- No new series will be introduced.
- As soon as there are no open positions any longer, trading will be terminated, and the contract will be delisted.
- All existing orders and quotes will be deleted after close of trading on the last trading day before the adjustment.
- Exercise of an option will result in the delivery of Dufry shares (ISIN CH0023405456).

## Futures

- As there are no open positions, trading in AULH will be terminated with immediate effect.

For technical reasons the Product-ISIN will remain unchanged. The Underlying-ISIN will change into a Dummy-ISIN as given in the following table:

Product code old/new	Underlying-ISIN old	Underlying-ISIN new	Product-ISIN old/new	Name old	Name new
AUL	IT0001137345	DE000A3EF3Q1	IT0001137345	Autogrill SpA	Dufry AG

We will keep you informed about the further procedure whenever changes or new information in the course of the transaction render this necessary.