

## Corporate Action Information

**Issue Date:** 30 May 2023  
**Effective Date:** To be announced  
**Contact:** Derivatives Trading Operations, Tel. +49-69-211-1 12 10

Corporate Action	Takeover
<b>Company</b>	<b>Uponor Oyj</b>
<b>ISIN</b>	<b>FI0009002158</b>
Rules&Regulations	Contract Specifications for Futures Contracts and Options Contracts at Eurex Deutschland, section(s) 1.6.7 (7), 1.13.8 (7), 1.26.11 (6), 1.27.8 (7), 2.6.10 (7)
Options contracts on stocks	UPO
Futures contracts on stocks	-
Equity Total Return Future	-
Stock Tracking Future	-
Futures contracts on dividends of stocks	-

On 22 May 2023 the company Aliaxis SA announced its proposal to acquire Uponor Oyj via a takeover offer to the shareholders of Uponor Oyj at a price of EUR 25.75 per share.

More information about this transaction is available on the companies` websites.

This information describes the potential effects this transaction will have on the above-mentioned contracts.

## Procedure

### Fair Value Method

The Eurex options on Uponor Oyj will be settled at the theoretical fair value, provided the conditions defined in the Contract Specifications for Futures Contracts and Options Contracts at Eurex Deutschland, number 2.6.10.1 (7) for options contracts, are met. If these conditions are not met, trading in Uponor Oyj contracts will continue without any changes. The following parameters will be defined for calculation of the theoretical fair value:

### Options

#### Implied Volatility

For each series an implied volatility is defined. This volatility is calculated on the basis of the average implied volatility of the daily settlement prices on the ten exchange days preceding the announcement of the offer (5 May 2023 to 19 May 2023). The same volatility will be used for Call and Put.

Expiration Year	Expiration Month	Strike Price	Implied Volatility
2023	6	17,5	57,69
2023	6	18	56,10
2023	6	18,5	54,61
2023	6	19	52,70
2023	6	19,5	51,10
2023	6	20	48,00
2023	6	22	42,97
2023	6	24	37,24
2023	6	26	33,16
2023	9	16	46,99
2023	9	17	45,73
2023	9	18	44,79
2023	9	19	43,61
2023	9	20	42,56
2023	9	22	40,64
2023	9	24	39,02
2023	9	26	37,55
2023	12	14	50,00
2023	12	15	48,10
2023	12	16	46,51
2023	12	17	44,83
2023	12	18	43,60
2023	12	19	42,20
2023	12	20	41,30
2023	12	22	39,44
2023	12	24	38,01
2023	12	26	36,98
2024	3	18	41,57
2024	3	19	41,40
2024	3	20	41,37
2024	3	22	41,30

### **Interest Rate and Dividend**

For calculation of the fair value implied interest rates will be used. The following dividend data are applied for the calculation of the implied volatility and are used for determination of the fair values, provided the settlement date of the contracts precedes the ex-date.

<b>Dividend amount in EUR</b>	<b>Ex-date</b>
0.3196	12.09.2023
0.1815	12.03.2024

Generally and effective immediately, no more new series in the Eurex options contracts on shares of Uponor Oyj will be introduced. Series with no open interest will be deleted.

We will keep you informed about the further procedure whenever changes or new information in the course of the transaction render this necessary.