

## Corporate Action Information

**Issue Date:** 19 September 2023  
**Effective Date:** 22 September 2023  
**Contact:** Derivatives Trading Operations, Tel. +49-69-211-1 12 10

Corporate Action	Demerger / Name change
<b>Company</b>	<b>Telekom Austria AG</b>
<b>ISIN</b>	<b>AT0000720008</b>
Rules & Regulations	Contract Specifications for Futures Contracts and Options Contracts at Eurex Deutschland, section(s) 1.6.7 (8), 1.13.8 (9), 1.26.11 (7), 1.27.8 (8), 2.6.10.1 (8)
Options contracts on stocks	TK1
Futures contracts on stocks	TA1F
Equity Total Return Future	
Stock Tracking Future	
Futures contracts on dividends of stocks	

The company Telekom Austria AG has announced on 12 September 2023 a spinoff of its tower business as an independent company under the name EuroTeleSites AG. Shareholders of Telekom Austria AG shall be entitled to receive for every 4 Telekom Austria AG-shares 1 shares of the new company.

More information about this transaction is available on the company`s website.

The spinoff will result in an adjustment of the above mentioned contracts.

## Procedure

### Basket Method

- As of the effective day the current underlying will be replaced by a Basket, containing one Telekom Austria AG share and 0,25 EuroTeleSites AG shares
- ISIN of Telekom Austria AG share: AT0000720008 (remains unchanged)
- ISIN of EuroTeleSites AG share: AT000000ETS9

### Options

- As of the effective date, the ISIN of the underlying instrument will be changed into a new Basket ISIN and the product code, ISIN and the name of the current Telekom Austria AG option(s) will be adjusted as follows:

Product code old	Product code new	Product ISIN old	Product ISIN new	Underlying ISIN old	Underlying-ISIN new	Name old	Name new
TK1	TK1B	AT0000720008	DE000A3EW3Z1	AT0000720008	DE000A3EW3Z1	Telekom Austria	Telekom Austria EuroTeleSites Basket

- As of the effective day the Telekom Austria AG -option reflects a basket containing one Telekom Austria AG -share and 0,25 EuroTeleSites AG -shares. The value or closing price, respectively, of the underlying of the basket option will be determined daily in the following way:

**(1.00 x price or closing price, respectively, of the Telekom Austria AG share at Vienna exchange) plus (0,25 x price of closing price, respectively, of the EuroTeleSites AG share at Vienna exchange).**

- The strike prices and contract size remain unchanged.
- Upon exercise of the basket option, for one contract a basket containing 100 Telekom Austria AG shares and 25 EuroTeleSites AG shares have to be delivered against payment of the equivalent of contract size (100) x strike price.
- All existing orders and quotes will be deleted after close of trading on the last cum trading day.
- As of the effective date no more new series will be introduced.
- As soon as there are no more series with open positions trading will be discontinued.
- The adjustment also refers to existing positions in TES flexible options. As of the effective date no new positions can be opened via the TES Flex-functionality.
- After the demerger has taken place, a new Telekom Austria AG option will be set up in Eurex Exchange`s T7 with standard contract size and the existing product code. Details will be published in a separate Eurex circular.

## Futures

- As of the effective date, the ISIN of the underlying instrument will be changed into the new Basket ISIN and the contract name will be adjusted as follows:

Product code old/new	Product-ISIN new/old	Underlying ISIN old	Underlying-ISIN new	Name old	Name new
TA1F	DE000A0E4W43	AT0000720008	DE000A3EW3Z1	Telekom Austria	Telekom Austria EuroTeleSites Basket

- For the contract to be settled in cash, the adjustment will be made via the daily settlement price. For the daily and the final settlement price, the reference price will be determined in the following way:

**(1.00 x price or closing price, respectively, of the Telekom Austria AG share at Vienna exchange) plus (0,25 x price of closing price, respectively, of the EuroTeleSites AG share at Vienna exchange).**

- As of effective date, the adjusted single stock dividend future reflects a basket containing one Telekom Austria AG -share and 0,25 EuroTeleSites AG -shares.
- All outstanding orders and quotes will be deleted after close of trading on the last cum trading day.
- No new maturities will be introduced in the adjusted futures.
- The adjustment also refers to existing positions in TES flexible futures. As of the effective date no new positions can be opened via the TES Flex-functionality.
- A new single stock futures contract on Telekom Austria AG -share will be introduced with standard contract size and new product code. Furthermore, a new futures contract on dividends of Telekom Austria AG share with standard contract size and new product code will be introduced. The exact introduction date and details will be published via a circular.
- As soon as there are no more contract months with open interest in the adjusted contract, trading in this contract will be discontinued.

**If there is no open interest on the last cum trading day after close of trading in the original contract, no adjustment will be made and no new contract will be introduced.**