

## Corporate Action Information

**Issue Date:** 20 September 2023  
**Effective Date:** 20 September 2023  
**Contact:** Derivatives Trading Operations, Tel. +49-69-211-1 12 10

Corporate Action	Takeover
<b>Company</b>	Software AG
<b>ISIN</b>	<b>DE000A35JSW8</b>
Rules&Regulations	Contract Specifications for Futures Contracts and Options Contracts at Eurex Deutschland, section(s) 1.6.7 (7), 1.13.8 (7), 1.26.11 (6), 1.27.8 (7), 2.6.10 (7)
Options contracts on stocks	SOW
Futures contracts on stocks	SOWG
Equity Total Return Future	
Stock Tracking Future	
Futures contracts on dividends of stocks	

In a media release dated 18 September 2023, the company Mosel Bidco SE has announced that all offer conditions of the takeover offer have been fulfilled. Accordingly, as described in previous Corporate Action Info and pursuant to the Contract Specifications for Futures Contracts and Options Contracts at Eurex Deutschland, existing positions will be settled at the theoretical fair value. Basis for the calculation of the fair values is the tender offer price of EUR 32.00 per share.

The final settlement prices for the options and futures contracts with open interest are given in the table below.

20 September 2023, all participants with open positions will receive an information containing an overview of their respective open positions. Resulting cash balances will be booked on 20 September 2023, with value date 21 September 2023, the end-of-day processing on 21 September 2023, any open positions will be booked out effective 22 September 2023,

Trading in the above mentioned contracts have been discontinued.

## Final Settlement Prices for Contracts with Open Interest

Tender offer price as reference price: EUR 32.00

Contract	Settlement Price
SOW 2023 12 15 P	0,01
SOW 2023 12 16 P	0,01
SOW 2023 12 18 P	0,01
SOW 2023 12 19 P	0,01
SOW 2023 12 20 P	0,01
SOW 2023 12 24 P	0,1
SOW 2023 12 28 C	4,87
SOW 2023 12 28 P	0,61
SOW 2023 12 30 C	3,48
SOW 2023 12 30 P	1,21
SOW 2023 12 32 P	2,06
SOW 2023 12 34 C	1,56
SOW 2023 12 36 C	0,88
SOW 2023 12 38 C	0,48
SOW 2023 12 40 C	0,26
SOW 2024 3 18 P	0,03
SOW 2024 3 26 P	0,65
SOW 2024 3 30 C	4,42
SOW 2024 3 30 P	1,86
SOW 2024 3 32 C	3,38
SOW 2024 3 34 C	2,51
SOW 2024 6 16 P	0,06
SOW 2024 6 18 P	0,12
SOW 2024 6 24 P	0,71
SOW 2024 6 32 P	3,53
SOW 2024 6 60 C	0,09
SOW 2024 12 16 P	0,19
SOW 2024 12 20 P	0,54
SOW 2024 12 24 P	1,24
SOW 2024 12 45 C	1,5
SOW 2024 12 60 C	0,34
SOW 2025 6 24 P	1,91

No Open Interest in futures contracts on stocks (SOWG).