

Corporate Action Information 002

Issue Date: 20 December 2023
Effective Date: 20 December 2023
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Corporate Action	Takeover
Company	Vitesco Technologies AG
ISIN	DE000VTSC017
Rules&Regulations	Contract Specifications for Futures Contracts and Options Contracts at Eurex Deutschland, section(s) 1.6.7 (7), 1.13.8 (7), 1.26.11 (6), 1.27.8 (7), 2.6.10 (7)
Options contracts on stocks	VTC
Futures contracts on stocks	VTCF
Equity Total Return Future	
Stock Tracking Future	
Futures contracts on dividends of stocks	

In a media release dated 20 December 2023, the company Schaeffler AG has announced that all offer conditions of the takeover offer have been fulfilled. Accordingly, as described in previous Corporate Action Info and pursuant to the Contract Specifications for Futures Contracts and Options Contracts at Eurex Deutschland, existing positions will be settled at the theoretical fair value. Basis for the calculation of the fair values is the tender offer price of EUR 94.00 per share.

The final settlement prices for the options and futures contracts with open interest are given in the table below.

20 December 2023, all participants with open positions will receive an information containing an overview of their respective open positions. Resulting cash balances will be booked on 20 December 2023, with value date 21 December 2023, the end-of-day processing on 21 December 2023, any open positions will be booked out effective 22 December 2023.

Trading in the above mentioned contracts have been discontinued.

Final Settlement Prices for Contracts with Open Interest

Tender offer price as reference price: EUR 94.00

Contract	Settlement Price
VTC March 2024 64 C 0	30,69
VTC March 2024 80 P 0	0,88
VTC March 2024 84 C 0	12,32
VTC March 2024 84 P 0	1,54
VTC March 2024 88 C 0	9,36
VTC March 2024 88 P 0	2,56
VTC March 2024 92 C 0	6,84
VTC March 2024 92 P 0	4,03
VTC March 2024 96 C 0	4,81
VTC March 2024 96 P 0	5,99
VTC June 2024 76 C 0	21,1
VTC June 2024 76 P 0	1,61
VTC June 2024 80 C 0	17,78
VTC June 2024 84 C 0	14,72
VTC June 2024 88 C 0	12,14
VTC June 2024 88 P 0	4,47
VTC September 2024 92 C 0	11,64
VTC September 2024 110 C 0	4,8
VTC September 2024 120 C 0	3,16
VTC December 2024 48 P 0	0,55
VTC December 2024 76 P 0	3,4
VTC December 2024 84 C 0	18,23

No settlement on futures contract VTCF due to zero open interest.