

## Corporate Action Information

**Issue Date:** 10 January 2024  
**Effective Date:** 1 February 2024  
**Contact:** Derivatives Trading Operations, Tel. +49-69-211-1 12 10

Corporate Action	Demerger / Name change
<b>Company</b>	<b>Sodexo SA</b>
<b>ISIN</b>	<b>FR0000121220</b>
Rules & Regulations	Contract Specifications for Futures Contracts and Options Contracts at Eurex Deutschland, section(s) 1.6.7 (8), 1.13.8 (9), 1.26.11 (7), 1.27.8 (8), 2.6.10.1 (8)
Options contracts on stocks	SJ7
Futures contracts on stocks	SJ7G, SJ7P
Equity Total Return Future	TSJ7
Stock Tracking Future	
Futures contracts on dividends of stocks	S3J7

The company Sodexo SA has announced on 20 December 2023 a spinoff of its employee benefits and engagement solutions business as an independent company under the name Pluxee NV if approved by the EGM. Shareholders of Sodexo SA shall be entitled to receive for every 1 Sodexo SA-share 1 share of the new company.

More information about this transaction is available on the company's website.

The spinoff will result in an adjustment of the above mentioned contracts.

## Procedure

### Basket Method

- As of the effective day the current underlying will be replaced by a Basket, containing one Sodexo SA share and one Pluxee NV share
- ISIN of Sodexo SA share: FR0000121220 (remains unchanged)
- ISIN of Pluxee NV share: NL0015001W49

### Options

- As of the effective date, the ISIN of the underlying instrument will be changed into a new Basket ISIN and the product code, ISIN and the name of the current Sodexo SA option(s) will be adjusted as follows:

Product code old	Product code new	Product ISIN old	Product ISIN new	Underlying ISIN old	Underlying-ISIN new	Name old	Name new
SJ7	SJ7B	FR0000121220	DE000A3EKZW4	FR0000121220	DE000A3EKZW4	Sodexo	Sodexo Pluxee Basket

- As of the effective day the Sodexo SA -option reflects a basket containing one Sodexo SA -share and one Pluxee NV -share. The value or closing price, respectively, of the underlying of the basket option will be determined daily in the following way:  
**(1.0 x price or closing price, respectively, of the Sodexo SA share at Euronext Paris) plus (1.00 x price of closing price, respectively, of the Pluxee NV share at Euronext Paris).**
- The strike prices and contract size remain unchanged.
- Upon exercise of the basket option, for one contract a basket containing 100 Sodexo SA shares 100 Pluxee NV shares have to be delivered against payment of the equivalent of contract size (100) x strike price.
- All existing orders and quotes will be deleted after close of trading on the last cum trading day.
- As of the effective date no more new series will be introduced.
- As soon as there are no more series with open positions trading will be discontinued.
- The adjustment also refers to existing positions in TES flexible options. As of the effective date no new positions can be opened via the TES Flex-functionality.
- After the demerger has taken place, a new Sodexo SA option will be set up in Eurex Exchange's T7 with standard contract size and the existing product code. Details will be published in a separate Eurex circular.

### Futures

- As of the effective date, the ISIN of the underlying instrument will be changed into the new Basket ISIN and the contract name will be adjusted as follows:

Product code old/new	Product-ISIN new/old	Underlying ISIN old	Underlying-ISIN new	Name old	Name new
SJ7G	DE000A3DCNB3	FR0000121220	DE000A3EKZW4	Sodexo	Sodexo Pluxee Basket
SJ7P	DE000A3CQWE0	FR0000121220	DE000A3EKZW4	Sodexo	Sodexo Pluxee Basket
TSJ7	DE000A2X14J0	FR0000121220	DE000A3EKZW4	Sodexo	Sodexo Pluxee Basket
S3J7	DE000A3DCNE7	XC000A2X2F85	XC000A2X2F85	Sodexo	Sodexo Pluxee Dividend Basket

- For the contract to be settled in cash, the adjustment will be made via the daily settlement price. For the daily and the final settlement price, the reference price will be determined in the following way:

**(1.00 x price or closing price, respectively, of the Sodexo SA share at Euronext Paris) plus (1.00 x price of closing price, respectively, of the Pluxee NV share at Euronext Paris).**

- As of effective date, the adjusted single stock dividend future reflects a basket containing one Sodexo SA -share and one Pluxee NV -shares.
- All outstanding orders and quotes will be deleted after close of trading on the last cum trading day.
- No new maturities will be introduced in the adjusted futures.
- The adjustment also refers to existing positions in TES flexible futures. As of the effective date no new positions can be opened via the TES Flex-functionality.
- A new single stock futures contract on Sodexo SA -share will be introduced with standard contract size and new product code. Furthermore, a new futures contract on dividends of Sodexo SA share with standard contract size and new product code will be introduced. The exact introduction date and details will be published via a circular.
- As soon as there are no more contract months with open interest in the adjusted contract, trading in this contract will be discontinued.

**If there is no open interest on the last cum trading day after close of trading in the original contract, no adjustment will be made and no new contract will be introduced.**