

## Corporate Action Information 002

**Issue Date:** 7 May 2025  
**Effective Date:** To be announced  
**Contact:** Derivatives Trading Operations, Tel. +49-69-211-1 12 10

Corporate Action	Demerger / Name change
<b>Company</b>	<b>Holcim AG</b>
<b>ISIN</b>	<b>CH0012214059</b>
Rules & Regulations	Contract Specifications for Futures Contracts and Options Contracts at Eurex Deutschland, section(s) 1.6.7 (8), 1.13.8 (9), 1.26.11 (7), 1.27.8 (8), 2.6.10.1 (8)
Options contracts on stocks	HOLN, HOLE
Futures contracts on stocks	HOLI, HOLF
Equity Total Return Future	
Stock Tracking Future	
Futures contracts on dividends of stocks	H3OL

The company Holcim AG has announced a spinoff of its North American business as an independent company under the name Amrize Ltd to be listed on the New York Stock Exchange and an additional Listing projected on the SIX Swiss Exchange. Shareholders of Holcim AG shall be entitled to receive for every 1 Holcim AG-share 1 shares of the new company.

With the new information available with the publication of the Annual Meeting Agenda, Eurex will adjust products using the Basket Method. The handling detailed in the earlier Corporate information 001 published on 06 February is no longer valid.

More information about this transaction is available on the company`s website.

The spinoff will result in an adjustment of the above-mentioned contracts.

## Procedure

### Basket Method

- As of the effective day the current underlying will be replaced by a Basket, containing one Holcim AG share and 1 Amrize Ltd shares
- ISIN of Holcim AG share: CH0012214059 (remains unchanged)
- ISIN of Amrize Ltd share: - CH1430134226

### Options

- As of the effective date, the ISIN of the underlying instrument will be changed into a new Basket ISIN and the product code, ISIN and the name of the current Holcim AG option(s) will be adjusted as follows:

Product code old	Product code new	Product-ISIN - old	Product-ISIN - new	Underlying-ISIN old	Underlying-ISIN new	Name old	Name new
HOLN	HOLB	CH0012214059	DE000A4ANB69	CH0012214059	DE000A4ANB69	Holcim AG	Holcim-Amrize Basket
HOLE	HOBE	DE000A3C5H56	DE000A4ANB77	CH0012214059	DE000A4ANB69	Holcim AG	Holcim-Amrize Basket

- As of the effective day the Holcim AG -option reflects a basket containing one Holcim AG -share and one Amrize Ltd share. The value or closing price, respectively, of the underlying of the basket option will be determined daily in the following way:

**(1.00 x price or closing price, respectively, of the Holcim AG share at SWX exchange) plus (1.00 x price of closing price, respectively, of the Amrize Ltd share at SWX exchange).**

- The strike prices and contract size remain unchanged.
- Upon exercise of the HOLB/HOBE basket option, for one contract a basket containing 100 Holcim AG shares and 100 Amrize Ltd shares have to be delivered against payment of the equivalent of contract size (100) x strike price.
- All existing orders and quotes will be deleted after close of trading on the last cum trading day.
- As of the effective date no more new series will be introduced.
- As soon as there are no more series with open positions trading will be discontinued.
- The adjustment also refers to existing positions in TES flexible options. As of the effective date no new positions can be opened via the TES Flex-functionality.
- After the demerger has taken place, a new Holcim AG option will be set up in Eurex Exchange`s T7 with standard contract size and the existing product code. Details will be published in a separate Eurex circular.

## Futures

- For the contract to be settled in cash, the adjustment will be made via the daily settlement price. For the daily and the final settlement price, the reference price will be determined in the following way:

**(1.00 x price or closing price, respectively, of the Holcim AG share at SWX exchange) plus (1.00 x price of closing price, respectively, of the Amrize Ltd share at SWX exchange).**

- All outstanding orders and quotes will be deleted after close of trading on the last cum trading day.
- No new maturities will be introduced in the adjusted futures.
- The adjustment also refers to existing positions in TES flexible futures. As of the effective date no new positions can be opened via the TES Flex-functionality.
- As of the effective date, the ISIN of the underlying instrument will be changed into the new Basket ISIN and the contract name will be adjusted as follows:

Product code old/new	Product-ISIN new/old	Underlying ISIN old	Underlying-ISIN new	Name old	Name new
HOLI	DE000A164AK3	CH0012214059	DE000A4ANB69	Holcim AG	Holcim - Amrize Basket
HOLP	DE000A30AHA7	CH0012214059	DE000A4ANB69	Holcim AG	Holcim - Amrize Basket
H3OL	DE000A2G9QU1	XC000A13RMR9	DE000A4ANB85	Holcim AG	Holcim - Amrize Dividend Basket

- A new single stock futures contract on Holcim AG -share will be introduced with standard contract size and new product code. Furthermore, a new futures contract on dividends of Holcim AG share with standard contract size and new product code will be introduced.
- The exact introduction date and details will be published via a circular.
- As soon as there are no more contract months with open interest in the adjusted contract, trading in this contract will be discontinued.

**If there is no open interest on the last cum trading day after close of trading in the original contract, no adjustment will be made and no new contract will be introduced.**