

## Corporate Action Information

**Issue Date:** 24 October 2025  
**Effective Date:** 28 October 2025  
**Contact:** Derivatives Trading Operations, Tel. +49-69-211-1 12 10

Corporate Action	Rights issue
<b>Company</b>	<b>Baywa AG</b>
<b>ISIN</b>	<b>DE0005194062</b>
Rules&Regulations	Contract Specifications for Futures Contracts and Options Contracts at Eurex Deutschland, section(s) 1.6.7 (3), 1.13.8 (3), 1.26.11 (3), 1.27.8 (3), 2.6.10.1 (3)
Options contracts on stocks	BYW6
Futures contracts on stocks	
Equity Total Return Future	
Stock Tracking Future	
Futures contracts on dividends of stocks	

The company Baywa AG has announced a rights issue whereby shareholders are entitled to purchase 2 new share(s) for every 1 share(s) held, at a subscription price of EUR 2.79 per new share.

More information about this transaction is available on the company's website.

The rights issue will result in an adjustment of the above-mentioned contracts.

## Procedure

### R-Factor Method

Determination of adjustment factor (R-factor)

The official closing auction price of the on the last cum trading day will be the basis for determination of the R-factor. The R-factor will be determined with eight decimal places. It is calculated in the following way:

$$R = \left( \frac{\text{number of existing shares}}{\text{number of resulting shares}} * \left( 1 - \frac{\text{issue price of new shares}}{\text{closing auction price}} \right) \right) + \frac{\text{issue price of new shares}}{\text{closing auction price}}$$

## Options

### 1. Adjustment of strike prices and contract sizes

- All existing strike prices will be multiplied by the R-factor. Strike prices will be rounded using mathematical rounding conventions to the number of decimal places according to their listing standard.
- The contracts size will be divided by the R-factor.
- The version number of the existing series will be increased by one. Immediately after close of trading on the last cum trading day, adjusted strike prices and contract sizes will be published on [www.eurex.com](http://www.eurex.com) in section **Rules & Regs > Corporate actions > Corporate action information**
- New series with standard contract size 100 and version number 0 will be introduced effective the ex-date.
- All existing orders and quotes will be deleted after close of trading on the last cum trading day.
- The adjustment also refers to existing positions in TES flexible options. The existing flex strikes will be rounded using mathematical rounding conventions, to four decimal places.

### 2. Exercises

- Upon exercise of an adjusted series, cash settlement will be made for the fractional part of the new contract size.
- RPTTA711 (All Active/All Inactive Series) reports contract sizes of adjusted series.