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AMENDMENTS ARE MARKED AS FOLLOWS:

INSERTIONS ARE UNDERLINED;

DELETIONS ARE CROSSED OUT

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[...]

## Part 2 Contract Specifications for Options Contracts

[...]

### Subpart 2.6 Contract Specifications for Options Contracts and Low Exercise Price Options on Stocks

[...]

#### 2.6.10 Alterations of Exercise Prices and Expiration Days

[...]

##### 2.6.10.1 Alterations of Contract Sizes, Exercise Prices and Expiration Days of Stock Options

[...]

- (3) If subscription rights are granted, an adjustment of the relevant options contracts shall be carried out pursuant to Paragraph 12.

~~When an option is exercised, Eurex Deutschland will provide cash settlement for the fractional part of the new contract size.~~

~~Paragraph (2) shall apply to for any cash settlement *mutatis mutandis*.~~

- (4) In the event of capital increases out of the company reserves (*Gesellschaftsmittel*), the number of shares underlying the respective options contract will be increased proportionally to maintain the proportion of the share capital represented by these shares. The adjustment of the relevant options contracts shall be carried out by way of the R-factor procedure described in Paragraph 12.

~~When an option is exercised, Eurex Deutschland shall provide cash settlement for any fractional shares the new contract size may cover; in~~ln ~~all other respects, shares and other fractional interests, if any, shall be delivered based on the new contract size. This shall also apply with respect to stock dividends and similar events.~~

~~Paragraph (2) shall apply to such cash settlements *mutatis mutandis*.~~

[...]

- (9) ~~[Deleted]With exercise of stock options whose contract sizes have been adjusted in the course of a corporate action, Eurex Deutschland makes a cash compensation. With exercise, the cash compensation is always provided for the fractional part of the new contract size. The cash compensation is determined by the difference between the reduced exercise price of the option and the reference price (Chapter II Number 3.6.4 of the Clearing Conditions of Eurex Clearing AG).~~

[...]

- (12) Alterations to the contract sizes and to exercise prices and settlement prices are made in order to maintain the original contract value. For this purpose, in particular the following alteration methods are used individually or in combination.

R-factor method: If the R-factor method is used, contract sizes are adjusted by dividing the number of underlying shares by the adjustment factor (the "R-factor") and calculating an adjusted contract size with up to four decimal places. In case of options contracts, the adjusted contract size is rounded up or down to the nearest integer. The change of contract value resulting from rounding the adjusted contract size to the nearest integer will be offset by a corresponding one-time payment. Exercise prices (options) and settlement prices (futures) are adjusted by multiplication with the R-factor. The R-factor is calculated by dividing the value of the relevant shares excluding the respective entitlement by the value of the relevant shares including the respective entitlement. The R-factor shall be rounded to eight decimal places. Exercise prices shall be rounded to the number of decimal places according to their listing standard. ~~Contract sizes shall be rounded to four decimal places.~~

[...]

#### **2.6.10.2 Alterations of Exercise Prices and Expiration Days of LEPOs**

The provisions of Subsection 2.6.10.1 with respect to alterations in the exercise prices and expiration days of Swiss stock options shall also apply to LEPO subject to the following:

In the event of a corporate action, the exercise price for LEPO on Swiss stocks shall in any case remain unaffected. To maintain the original contract value, the corporate action shall be taken account of by adjusting the contract size accordingly. The new contract size is rounded up or down to the nearest integer. The change of contract value resulting from rounding the new contract size to the nearest integer will be offset by a corresponding one-time payment.

[...]

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