# Corporate Action Information 002

**Issue Date:** 17 April 2026

**Effective Date:** 24 April 2026

**Contact:** Derivatives Trading Operations, Tel. +49-69-211-1 12 10

| **Corporate Action** | **Special Dividend** |
|---|---|
| **Company** | **Amrize Ltd.** |
| **ISIN** | **CH1430134226** |
| Rules&Regulations | Contract Specifications for Futures Contracts and Options Contracts at Eurex Deutschland, section(s) 1.6.7 (2), 1.13.8 (2), 1.26.11 (2), 2.6.10.1 (2) |
| Options contracts on stocks | HOBE, HOLB |
| Futures contracts on stocks | AMRF |
| Futures contracts on dividends of stocks | H3OL |

The company Amrize Ltd. has updated its dividend announcement. The company announced that it would pay a one-time special dividend of USD 0.44 per share. Further to the announcement, the Amrize shares are to be quoted ex-dividend on or around April 24, 2026.

Further details about this special dividend payment are available on the company`s website.

The payment of the special dividend will result in an adjustment of the above-mentioned contracts.

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## Procedure

### Methods

Determination of R-Factor

| | |
|---|---|
| S1 | Closing auction price of the share |
| S2 | S1 minus special dividend* |
| R-Factor | S2 / S1 |

* The special dividend will be converted from USD into a CHF-equivalent based on ECB reference rates on 23 April 2026.

Determination of K-Factor: K-Factor = 1 / R-Factor

## Options (HOBE, HOLB)

**1. Adjustment of strike prices and contract sizes**

- There will be no R-factor adjustment to exercise prices and contract sizes of the Holcim-Amrize Basket Options, exercise prices and contract sizes of the basket options remain unchanged.
- As per effective date, the basket option reflects a basket containing one Holcim AG-share and one Amrize Ltd share multiplied by the K-factor.
- The value or daily closing price of the adjusted basket underlying the basket options is to be determined as follows:

  (1 x price or closing price of the Holcim AG share at SIX Swiss exchange) plus (K-Factor x price or closing price of the Amrize Ltd. share at SIX Swiss exchange).

- The settlement instructions are to be adjusted: Upon exercise of one adjusted basket options contract a basket containing 100 Holcim AG shares and a K-Factor-adjusted cash equivalent of 100 Amrize Ltd shares valued at the respective closing price of the Amrize Ltd. share at the day of exercising are to be delivered against payment of the equivalent of the respective exercise price multiplied with the basket options contract size (100).
- All existing orders and quotes will be deleted after close of trading on the last cum-trading day.
- The adjustment also refers to existing positions in TES flexible options. The existing flex strikes will be rounded to four decimal places using mathematical rounding conventions.

## Futures (AMRF, H3OL)

**1. Adjustment of contract size and variation margin**

- Given open interest, single stock futures contracts AMRF are to be R-factor-adjusted.
- To adjust the calculation of the variation margin for the following exchange trading day, AMRF settlement prices of the last cum-trading day would be multiplied by the R-Factor.
- The new AMRF contract size is to be calculated as follows: Contract size new = contract size old / R-factor
- All outstanding orders and quotes will be deleted after close of trading on the last cum-trading day.
- The adjustment also refers to existing positions in TES flexible futures.
- Daily and final settlement prices of the basket-dividend-futures contracts H3OL are to be adjusted while the contract size (1000) remains unchanged. The value or price of the basket-dividend futures contract is calculated as follows:

  ((1 x value of the Holcim Dividends) plus (K-Factor x value of the Amrize Dividends))

**2. Introduction of a new contract**

- A new single stock futures contract with standard contract size 100 will be introduced.

- The exact introduction date will be published via a circular.
- As soon as there are no more contract months with open interest in the adjusted contract, trading in the affected futures contracts is to be discontinued.
- Furthermore, no new contract months will be introduced in the adjusted contracts.

**Should there be no open interest in the affected contracts on the last cum-trading day after close of trading, these contracts will not be adjusted, and no successor contracts will be introduced.**