

Corporate Action Information

Issue Date: 1 July 2026
Effective Date: To be announced
Contact: Derivatives Trading Operations, Tel. +49-69-211-1 12 10

Corporate Action	Takeover
Company	Exail Technologies SA
ISIN	FR0000062671
Rules&Regulations	Contract Specifications for Futures Contracts and Options Contracts at Eurex Deutschland, section(s) 1.6.7 (7), 1.13.8 (7), 1.26.11 (6), 1.27.8 (7), 2.6.10 (7)
Options contracts on stocks	EXA
Futures contracts on stocks	-
Equity Total Return Future	-
Futures contracts on dividends of stocks	-

On 26 June 2026 the company Safran announced its proposal to acquire Exail Technologies SA via a takeover offer to the shareholders of Exail Technologies SA at a price of EUR 128.5 per share.

More information about this transaction is available on the companies` websites.

This information describes the potential effects this transaction will have on the above-mentioned contracts.

Procedure

Fair Value Method

The Eurex options, the Eurex Single Stock Futures contract and the Eurex Futures contracts on the dividend of shares on Exail Technologies SA will be settled at the theoretical fair value, provided the conditions defined in the Contract Specifications for Futures Contracts and Options Contracts at Eurex Deutschland, number 1.6.7 (7) for Single Stock Futures contracts, number 1.14.8 (7) for Futures contracts on dividends of shares and number 2.6.10.1 (7) for options contracts, are met. If these conditions are not met, trading in Exail Technologies SA contracts will continue without any changes. The following parameters will be defined for calculation of the theoretical fair value:

Options

Implied Volatility

For each series an implied volatility is defined. This volatility is calculated on the basis of the average implied volatility of the daily settlement prices on the ten exchange days preceding the announcement of the offer (12 June 2026 to 25 June 2026). The same volatility will be used for Call and Put.

ContractDate	ExpirationYear	ExpirationMonth	StrikePrice	ImpliedVolatility
18/09/2026	2026	9	34,00	109,72
18/09/2026	2026	9	36,00	108,35
18/09/2026	2026	9	38,00	106,68
18/09/2026	2026	9	40,00	104,79
18/09/2026	2026	9	42,00	102,76
18/09/2026	2026	9	44,00	100,63
18/09/2026	2026	9	46,00	98,46
18/09/2026	2026	9	48,00	96,26
18/09/2026	2026	9	50,00	94,08
18/09/2026	2026	9	52,00	91,92
18/09/2026	2026	9	56,00	87,73
18/09/2026	2026	9	60,00	83,80
18/09/2026	2026	9	64,00	80,16
18/09/2026	2026	9	68,00	76,85
18/09/2026	2026	9	72,00	73,87
18/09/2026	2026	9	74,00	70,93
18/09/2026	2026	9	76,00	69,79
18/09/2026	2026	9	78,00	68,49
18/09/2026	2026	9	80,00	67,53
18/09/2026	2026	9	82,00	66,37
18/09/2026	2026	9	84,00	65,41
18/09/2026	2026	9	86,00	64,58

18/09/2026	2026	9	88,00	63,70
18/09/2026	2026	9	90,00	62,92
18/09/2026	2026	9	92,00	62,21
18/09/2026	2026	9	94,00	62,00
18/09/2026	2026	9	96,00	61,79
18/09/2026	2026	9	98,00	61,17
18/09/2026	2026	9	100,00	60,94
18/09/2026	2026	9	105,00	60,35
18/09/2026	2026	9	110,00	59,88
18/09/2026	2026	9	115,00	59,81
18/09/2026	2026	9	120,00	59,52
18/09/2026	2026	9	125,00	59,58
18/09/2026	2026	9	130,00	59,59
18/09/2026	2026	9	135,00	59,56
18/09/2026	2026	9	140,00	59,45
18/09/2026	2026	9	145,00	59,65
18/09/2026	2026	9	150,00	60,31
18/09/2026	2026	9	160,00	60,45
18/09/2026	2026	9	170,00	60,61
18/09/2026	2026	9	180,00	60,77
18/09/2026	2026	9	190,00	60,91
18/09/2026	2026	9	200,00	61,02
18/09/2026	2026	9	220,00	61,15
18/09/2026	2026	9	240,00	61,17
18/09/2026	2026	9	260,00	61,18

Option and Single Stock Future

Interest Rate and Dividend

For calculation of the fair value implied interest rates will be used. There is no dividend data to be used for determination of fair values.

Generally and effective immediately, no more new series in the Eurex options and Eurex Single Stock Futures of Exail Technologies SA will be introduced.

We will keep you informed about the further procedure whenever changes or new information in the course of the transaction render this necessary.