

## Corporate Action Information

**Issue Date:** 8 July 2026  
**Effective Date:** To be announced  
**Contact:** Derivatives Trading Operations, Tel. +49-69-211-1 12 10

Corporate Action	Takeover
<b>Company</b>	<b>Exail Technologies SA</b>
<b>ISIN</b>	<b>FR0000062671</b>
Rules&Regulations	Contract Specifications for Futures Contracts and Options Contracts at Eurex Deutschland, section(s) 1.6.7 (7), 1.13.8 (7), 1.26.11 (6), 1.27.8 (7), 2.6.10 (7)
Options contracts on stocks	EXA
Futures contracts on stocks	-
Equity Total Return Future	-
Futures contracts on dividends of stocks	-

On 6 July 2026 the company Thales SA announced its proposal to acquire Exail Technologies SA via a takeover offer to the shareholders of Exail Technologies SA at a price of EUR 134.00 per share.

More information about this transaction is available on the companies` websites.

This information describes the potential effects this transaction will have on the above-mentioned contracts.

## Procedure

### Fair Value Method

The Eurex options, the Eurex Single Stock Futures contract and the Eurex Futures contracts on the dividend of shares on Exail Technologies SA will be settled at the theoretical fair value, provided the conditions defined in the Contract Specifications for Futures Contracts and Options Contracts at Eurex Deutschland, number 1.6.7 (7) for Single Stock Futures contracts, number 1.14.8 (7) for Futures contracts on dividends of shares and number 2.6.10.1 (7) for options contracts, are met. If these conditions are not met, trading in Exail Technologies SA contracts will continue without any changes. The following parameters will be defined for calculation of the theoretical fair value:

### Options

#### Implied Volatility

For each series an implied volatility is defined. This volatility is calculated on the basis of the average implied volatility of the daily settlement prices on the ten exchange days preceding the announcement of the offer (22 June 2026 to 3 July 2026). The same volatility will be used for Call and Put.

ContractDate	ExpirationYear	ExpirationMonth	StrikePrice	ImpliedVolatility
18/09/2026	2026		934,00	110,67
18/09/2026	2026		936,00	110,05
18/09/2026	2026		938,00	109,26
18/09/2026	2026		940,00	108,19
18/09/2026	2026		942,00	106,83
18/09/2026	2026		944,00	105,23
18/09/2026	2026		946,00	103,47
18/09/2026	2026		948,00	101,60
18/09/2026	2026		950,00	99,64
18/09/2026	2026		952,00	97,65
18/09/2026	2026		956,00	93,62
18/09/2026	2026		960,00	89,67
18/09/2026	2026		964,00	85,89
18/09/2026	2026		966,00	84,07
18/09/2026	2026		968,00	82,34
18/09/2026	2026		970,00	80,86
18/09/2026	2026		972,00	79,06
18/09/2026	2026		974,00	77,47
18/09/2026	2026		976,00	76,07
18/09/2026	2026		978,00	74,69
18/09/2026	2026		980,00	73,39
18/09/2026	2026		982,00	72,16

18/09/2026	2026	984,00	71,00
18/09/2026	2026	986,00	69,92
18/09/2026	2026	988,00	68,92
18/09/2026	2026	990,00	67,99
18/09/2026	2026	992,00	67,14
18/09/2026	2026	994,00	66,35
18/09/2026	2026	996,00	65,63
18/09/2026	2026	998,00	64,98
18/09/2026	2026	9100,00	64,39
18/09/2026	2026	9105,00	63,16
18/09/2026	2026	9110,00	62,23
18/09/2026	2026	9115,00	61,56
18/09/2026	2026	9120,00	61,13
18/09/2026	2026	9125,00	60,88
18/09/2026	2026	9130,00	60,72
18/09/2026	2026	9135,00	60,61
18/09/2026	2026	9140,00	60,55
18/09/2026	2026	9145,00	60,53
18/09/2026	2026	9150,00	60,54
18/09/2026	2026	9160,00	60,62
18/09/2026	2026	9170,00	60,75
18/09/2026	2026	9180,00	60,89
18/09/2026	2026	9190,00	61,04
18/09/2026	2026	9200,00	61,16
18/09/2026	2026	9220,00	61,34
18/09/2026	2026	9240,00	61,41
18/09/2026	2026	9260,00	61,42

## Option

### Interest Rate and Dividend

For calculation of the fair value implied interest rates will be used. There is no dividend data to be used for determination of fair values.

Generally and effective immediately, no more new series in the Eurex options and Eurex Single Stock Futures of Exail Technologies SA will be introduced.

We will keep you informed about the further procedure whenever changes or new information in the course of the transaction render this necessary.