EUREX

Corporate Action Information-002

Issue Date: 22 October 2026

Effective Date: 28 October 2026

Contact: Derivatives Trading Operations, Tel. +49-69-211-1 12 10

Corporate Action	**Demerger / Name change**
Company	**thyssenkrupp AG**
ISIN	**DE0007500001**
Rules & Regulations	Contract Specifications for Futures Contracts and Options Contracts at Eurex Deutschland, section(s) 1.6.7 (8), 1.13.8 (9), 1.26.11 (7), 1.27.8 (8), 2.6.10.1 (8)
Options contracts on stocks	TKA, TKAB
Futures contracts on stocks	TKAH
Equity Total Return Future	TTKA
Futures contracts on dividends of stocks	T2KA, T3KA

The company thyssenkrupp AG has announced on 21 October 2026 a spinoff of its materials services business as an independent company under the name tk accelis Group AG & Co. KGaA. Shareholders of thyssenkrupp AG shall be entitled to receive for every 20 thyssenkrupp AG-shares 1 share of the new company.

More information about this transaction is available on the company`s website.

The spinoff will result in an adjustment of the above-mentioned contracts.

EUREX Deutschland
Börsenplatz 4
60313 Frankfurt/Main
Mailing adress:
60485 Frankfurt/Main
Germany

T +49-69-211-1 12 10
F +49-69-211-1 12 11
eurextrading@eurex.com
Internet: www.eurex.com

Management Board:
Melanie Dannheimer, Robbert Booij, Matthias Graulich, Quinten Koekenbier, Jonas Ullmann
ARBN: 101 013 361

Procedure

Basket Method

- As of the effective day the current underlying will be replaced by a Basket, containing one thyssenkrupp AG share and 0.05 tk accelis Group shares
- As of the effective day the Thyssenkrupp-TKMS Basket underlying will be replaced by a Basket containing one thyssenkrupp AG share, 0.05 TKMS-shares and 0.05 tk accelis Group shares
- ISIN of thyssenkrupp AG share: DE0007500001 (remains unchanged)
- ISIN of TKMS AG share: DE000TKMS001 (remains unchanged)
- ISIN of tk accelis Group share: - DE000TKCC1S8

Options

- As of the effective date, the ISIN of the underlying instrument will be changed into a new Basket ISIN and the product code, ISIN and the name of the current thyssenkrupp AG option(s) will be adjusted as follows:

Product code old	Product code new	Product-ISIN - old	Product-ISIN - new	Underlying-ISIN old	Underlying-ISIN new	Name old	Name new
TKA	TKBB	DE0007500001	DE000A4AYEL9	DE0007500001	DE000A4AYEL9	Thyssenkrupp	Thyssenkrupp – tk accelis basket
TKAB	TKAB	DE000A4APUH1	DE000A4APUH1	DE000A4APUH1	DE000A4APUH1	Thyssenkrupp -TKMS	Thyssenkrupp Basket

- As of the effective day the thyssenkrupp AG -option reflects a basket containing one thyssenkrupp AG -share and 0,05 tk accelis Group -shares. The value or closing price, respectively, of the underlying of the basket option will be determined daily in the following way:

  (1.00 x price or closing price, respectively, of the thyssenkrupp AG share at Xetra exchange) plus (0,05 x price of closing price, respectively, of the tk accelis Group share at Xetra exchange).

- The strike prices and contract size remain unchanged.
- Upon exercise of the TKBB basket option, for one contract a basket containing 100 thyssenkrupp AG shares and 5 tk accelis Group shares have to be delivered against payment of the equivalent of contract size (100) x strike price.
- Upon exercise of the TKAB basket option, for one contract a basket containing 100 thyssenkrupp AG shares and 5 tk accelis Group and 5 TKMS shares have to be delivered against payment of the equivalent of contract size (100) x strike price.
- All existing orders and quotes will be deleted after close of trading on the last cum trading day.
- As of the effective date no more new series will be introduced.
- As soon as there are no more series with open positions trading will be discontinued.
- The adjustment also refers to existing positions in TES flexible options. As of the effective date no new positions can be opened via the TES Flex-functionality.

- After the demerger has taken place, a new thyssenkrupp AG option will be set up in Eurex Exchange`s T7 with standard contract size and the existing product code. Details will be published in a separate Eurex circular.

Futures

- For the contract to be settled in cash, the adjustment will be made via the daily settlement price. For the daily and the final settlement price, the reference price will be determined in the following way:

  (1.00 x price or closing price, respectively, of the thyssenkrupp AG share at Xetra exchange) plus (0.05 x price of closing price, respectively, of the tk accelis Group share at Xetra exchange).

- All outstanding orders and quotes will be deleted after close of trading on the last cum trading day.
- No new maturities will be introduced in the adjusted futures.
- The adjustment also refers to existing positions in TES flexible futures. As of the effective date no new positions can be opened via the TES Flex-functionality.
- As of the effective date, the ISIN of the underlying instrument will be changed into the new Basket ISIN and the contract name will be adjusted as follows:

Product code old/new	Product-ISIN new/old	Underlying ISIN old	Underlying-ISIN new	Name old	Name new
TKAH	DE000A4APUJ7	DE0007500001	DE000A4AYEL9	Thyssenkrupp	Thyssenkrupp – tk accelis basket
T3KA	DE000A4APUK5	XC000A1XQ164	XC000A1XQ164	Thyssenkrupp	Thyssenkrupp – tk accelis basket
T2KA	DE000A1XQ1V1	DE000A4AQGC9	DE000A4AQGC9	Thyssenkrupp - TKMS	Thyssenkrupp – TKMS - tk accelis basket
TTKA	DE000A2X1419	DE0007500001	DE000A4AYEL9	Thyssenkrupp	Thyssenkrupp TKMS basket

- As of effective date, the adjusted single stock dividend future T3KA reflects the dividends of a basket containing one thyssenkrupp AG -share and 0,05 tk accelis Group -shares.
- As of effective date, the adjusted single stock dividend future T2KA reflects the dividends of a basket containing one thyssenkrupp AG -share, 0,05 TKMS-Shares and 0,05 tk accelis Group -shares.
- A new single stock futures contract on thyssenkrupp AG -share will be introduced with standard contract size and new product code. Furthermore, a new futures contract on dividends of thyssenkrupp AG share with standard contract size and new product code will be introduced.
- The exact introduction date and details will be published via a circular.
- As soon as there are no more contract months with open interest in the adjusted contract, trading in this contract will be discontinued.

If there is no open interest on the last cum trading day after close of trading in the original contract, no adjustment will be made and no new contract will be introduced.